

Form G - INVITATION FOR EXPRESSION OF INTEREST(Under Regulation 36A (1) of the Insolvency and Bankruptcy
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016**RELEVANT PARTICULARS**

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| 1. | Name of Corporate Debtor | Pratibha Industries Limited |
| 2. | Date of incorporation of Corporate Debtor | 19/07/1995 |
| 3. | Authority under which corporate debtor is incorporated / registered | Companies Act, 1956 (Registrar of Companies – Mumbai) |
| 4. | Corporate Identity Number / Limited Liability Identification Number of Corporate Debtor | L45200MH1995PLC090760 |
| 5. | Address of the Registered Office and Principal Office (if any) of Corporate Debtor | Registered Address: Shrikant Chambers, Phase II, 5th Floor, Sion - Trombay Road, next to R. K. studio, Chembur Mumbai, Maharashtra - 400071, India Corporate Office: Unit No/s.1/B-56 & 1/B-57, Phoenix Paragon Plaza, Phoenix Market City, LBS Marg Kurla (W) Mumbai - 400 070, Maharashtra, India |
| 6. | Insolvency commencement date of the corporate debtor | 01/02/2019 |
| 7. | Date of invitation of expression of interest | 23/08/2019 |
| 8. | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: | Refer to Invitation of Eol available at website http://www.pratibhagroup.com |
| 9. | Norms of ineligibility applicable under section 29A are available at: | As per section 29A and other provisions of the Insolvency and Bankruptcy Code, 2016, refer to Invitation of Eol available at website http://www.pratibhagroup.com/ |
| 10. | Last date for receipt of expression of interest | 07/09/2019 |
| 11. | Date of issue of provisional list of prospective resolution applicants | 09/09/2019 |
| 12. | Last date for submission of objections to provisional list | 10/09/2019 |
| 13. | Date of issue of final list of prospective resolution applicants | 11/09/2019 |
| 14. | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | 10/09/2019 |
| 15. | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information | The Resolution Professional will share the request for resolution plan/evaluation matrix/information memorandum in electronic in accordance with the provisions of the Code and the Regulations made therein. |
| 16. | Last date for submission of resolution plans | 30/09/2019 |
| 17. | Manner of submitting resolution plans to resolution professional | In electronic and physical form. Details to be provided at the time of Request for Resolution Plan (RFRP) |
| 18. | Estimated date for submission of resolution plan to the Adjudicating Authority for approval | 28/10/2019 |
| 19. | Name and registration number of the resolution professional | Mr. Anil Mehta IP Registration Number: IBBI/IPA-001/IP-P00749/2017-2018/11282 |
| 20. | Name, Address and e-mail of the resolution professional, as registered with the Board | Mr. Anil Mehta Address: 501 Dosti Elite 5 th Floor, A wing, near Sion Telephone Exchange, Sion Circle, Mumbai Email ID: ca.amehta.60@gmail.com |
| 21. | Address and email to be used for correspondence with the resolution professional | Mr. Anil Mehta Address: Unit No/s.1/B-56 & 1/B-57, Phoenix Paragon Plaza, Phoenix Market City, LBS Marg Kurla (W) Mumbai - 400 070, Maharashtra, India Email ID: ipresolution.pratibha@in.ey.com |
| 22. | Further Details are available at or with | Details with respect to qualifying criteria for Eol and other details is available at Corporate Debtors website http://www.pratibhagroup.com/ . For any other details you may write to Mr. Anil Mehta , Resolution Professional at- Address: Unit No/s.1/B-56 & 1/B-57, Phoenix Paragon Plaza, Phoenix Market City, LBS Marg Kurla (W) Mumbai - 400 070, Maharashtra, India. Email: ipresolution.pratibha@in.ey.com |
| 23. | Date of publication of Form G | 23/08/2019 |

As decided and approved in the eighth meeting of the committee of creditors of the Corporate Debtor held on 19 August 2019, the RP hereby re-invites expression of interest from interested and eligible prospective resolution applicants for submission of resolution plan in respect of the Corporate Debtor.

Mr. Anil Mehta

IBBI/IPA-001/IP-P00749/2017-2018/11282

**Unit No/s.1/B-56 & 1/B-57, Phoenix Paragon Plaza, Phoenix Market City,
LBS Marg Kurla (W) Mumbai - 400 070, Maharashtra, India**

Date: 23rd August 2019

Place: Mumbai, Maharashtra, India

For Pratibha Industries Limited.

ip.pil@in.ey.com