

PRATIBHA INDUSTRIES LIMITED

(I)(a)	STATEMENT SHOWING SHAREHOLDING PATTERN AS PER CLAUSE 35 OF THE LISTING AGREEMENT
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Name of the Company:	PRATIBHA INDUSTRIES LIMITED
Scrip Code	BSE- 532718, NSE - PRATIBHA
Quarter ended	31.03.2015

Partly Paid-up shares	No. of Partly Paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	Rs.20,21,10,784 divided into 10,10,55,392 equity shares of Rs.2/- each		

Category Code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in			Total shareholding as a percentage of total number of		Shares pledged or otherwise encumbered	
				dematerialised form (V)	As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100		
(A)	Promoter and Promoter Group									
1	Indian									
(a)	Individuals/Hindu Undivided Family	14	47,447,512	47,447,512	46.95	46.95	0	0.00		
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00		
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00		
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00		
(e)	Any Other : i) Person Acting in Concert	0	0	0	0.00	0.00	0	0.00		
	ii) Trust	0	0	0	0.00	0.00	0	0.00		
	Sub Total (A)(1)	14	47,447,512	47,447,512	46.95	46.95	0	0.00		
2	Foreign									
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00		
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00		
(c)	Institutions	0	0	0	0.00	0.00	0	0.00		
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00		
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00		
	Sub Total (A)(2)	0	0	0	0.00	0.00	0	0.00		
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	14	47,447,512	47,447,512	46.95	46.95	0	0.00		
(B)	Public shareholding									
1	Institutions									
(a)	Mutual Funds/UTI	2	6,167,084	6,167,084	6.10	6.10	0	0.00		
(b)	Financial Institutions / Banks	3	271,481	271,481	0.27	0.27	0	0.00		
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00		
(f)	Foreign Institutional Investors	8	11,023,720	11,023,720	10.91	10.91	0	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00		
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00		
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00		
	Sub Total (B) (1)	13	17,462,285	17,462,285	17.28	17.28	0	0.00		
2	Non-institutions									
(a)	Bodies Corporate	451	12,283,994	12,283,994	12.16	12.16	0	0.00		
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	24,817	13,488,293	13,488,263	13.35	13.35	0	0.00		
(b) (ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	15	3,915,308	3,915,308	3.87	3.87	0	0.00		
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00		
(d)	Any Other									
i	Non Resident Indians (Repat)	316	376,831	376,831	0.37	0.37	0	0.00		
ii	Non Resident Indians (Non Repat)	87	111,528	111,528	0.11	0.11	0	0.00		
iii	Foreign Company	1	5,434,783	5,434,783	5.38	5.38	0	0.00		
iv	Clearing Member	201	534,358	534,358	0.53	0.53	0	0.00		
v	Foreign National	1	500	500	0.00	0.00	0	0.00		
vi	Trusts	0	0	0	0.00	0.00	0	0.00		
	Sub Total (B)(2)	25,889	36,145,595	36,145,565	35.77	35.77	0	0.00		
	Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)	25,902	53,607,880	53,607,850	53.05	53.05	0	0.00		
	Total (A)+(B)	25,916	101,055,392	101,055,362	100.00	100.00	0	0.00		
(C)	Shares held by custodians and against which Depository Receipts have been issued									
i	Promoter and Promoter group	0	0	0	0.00	0.00	0	0.00		
ii	Public	0	0	0	0.00	0.00	0	0.00		
	Sub Total (C)	0	0	0	0.00	0.00	0	0.00		
	GRAND TOTAL (A)+(B)+(C)	25,916	101,055,392	101,055,362	100.00	100.00	0	0.00		

Notes : Name, Number of shares held & Percentage of shareholding of entities/persons holding more than 1% of the company is as per annexure.

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more

(I)(c)(i) than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Warhol Limited (AAACW7217N)	9,775,324	9.67	0.00	0.00	0.00	0.00	9.67
2	Reliance Capital Trustee Co Ltd A/c Reliance regular Saving Fund- Equity Option (AAATR0090B)	6,000,000	5.94	0.00	0.00	0.00	0.00	5.94
3	Van Dyck (AACCV5805B)	5,434,783	5.38	0.00	0.00	0.00	0.00	5.38
4	Bajaj Allianz Life Insurance Company Ltd (AADCA1701E)	2,535,000	2.51	0.00	0.00	0.00	0.00	2.51
5	JAI-VIJAY RESOURCES PVT LTD (AABCJ4706C)	1,527,371	1.51	0.00	0.00	0.00	0.00	1.51
6	AADI FINANCIAL ADVISORS LLP (AARFA5161F)	1,390,780	1.38	0.00	0.00	0.00	0.00	1.38
7	VINAYAK BHAGWAN KULKARNI (AAGPK7655K)	1,269,631	1.26	0.00	0.00	0.00	0.00	1.26
8	IIFL ASSET REVIVAL FUND (AABTI0605C)	1,100,000	1.09	0.00	0.00	0.00	0.00	1.09
TOTAL		29,032,889	28.73	0.00	0.00	0.00	0.00	28.73

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category

(I)(c)(ii) "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Warhol Limited (AAACW7217N)	9,775,324	9.67	0.00	0.00	0.00	0.00	9.67
2	Reliance Capital Trustee Co Ltd A/c Reliance regular Saving Fund- Equity Option (AAATR0090B)	6,000,000	5.94	0.00	0.00	0.00	0.00	5.94
3	Van Dyck (AACCV5805B)	5,434,783	5.38	0.00	0.00	0.00	0.00	5.38
TOTAL		21,210,107	20.99	0.00	0.00	0.00	0.00	20.99

(I)(d) <u>Statement showing details of locked-in shares</u>				
Sr. No.	Name of the shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter Group/Public
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

(II)(a) <u>Statement showing details of Depository Receipts (DRs)</u>				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

(II) (b) <u>Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares</u>				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL