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(I)(a)	STATEMENT SHOWING SHAREHOLDING PATTERN AS PER					
	CLAUSE 35 OF THE LISTING AGREEMENT					
Name of the Company:		PRATIBHA INDUSTRIES LIMITED				
Scrip Code		BSE- 532718, NSE - PRATIBHA				
Quarter ended		31.03.2015				

Partly Paid-up shares	No. of Partly Paid-	As a % of total no.	As a % of total no.
	up shares	of partly paid-up	of shares of the
	·	shares	Company
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities	No. of outstanding	As a % of total no.	As a % of total no.
	securities	of outstanding	of shares of the
		convertible	Company,
		securities	assuming full
			conversion of the
			convertible
			securities
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants	No.of warrants	As a % of total no.	As a % of total no.
		of warrants	of shares of the
			Company,
			assuming full
			conversion of
			warrants
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
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Total paid-up capital of the company, assuming	, , ,	ded into 10,10,55,39	2 equity shares of
full conversion of warrants and convertible	Rs.2/- each		
securities			

		Number of	Total number	Number of shares	Total sharehold	ing as a	Shares pledge	ed or
_		shareholders	of shares	held in	percentage of to		otherwise encumbered	
Category	Category of shareholder			dematerialised	As a	As a	Number of	As a
Code				form	percentage	percentage of	shares	percentage
					of (A+B)	(A+B+C)		(IX) =
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(VIII)/(IV)*100
(A)	Promoter and Promoter Group							
1	Indian							
<u>(a)</u>	Individuals/Hindu Undivided Family	14	47,447,512	47,447,512	46.95	46.95	0	
<u>(b)</u>	Central Government/State Government(s)	0	0	0	0.00	0.00	0	
<u>(c)</u>	Bodies Corporate	0	0			0.00	0	
<u>(d)</u>	Financial Institutions / Banks	0	0	0	0.00	0.00	0	
<u>(e)</u>	Any Other: i) Person Acting in Concert	0	0	0	0.00	0.00	0	
	ii) Trust	0	0	0	0.00	0.00	0	
	Sub Total (A)(1)	14	47,447,512	47,447,512	46.95	46.95	0	0.00
2	Foreign							
<u>(a)</u>	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
<u>(b)</u>	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
<u>(e)</u>	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter							
	Group (A)=(A)(1)+(A)(2)	14	47,447,512	47,447,512	46.95	46.95	0	0.00
(B)	Public shareholding							
1	Institutions							
<u>(a)</u>	Mutual Funds/UTI	2	6,167,084	6,167,084	6.10	6.10	0	
<u>(b)</u>	Financial Institutions / Banks	3	271,481	271,481	0.27	0.27	0	
<u>(c)</u>	Central Government/State Government(s)	0	0	0	0.00	0.00	0	
<u>(d)</u>	Venture Capital Funds	0	0	0	0.00	0.00	0	
<u>(e)</u>	Insurance Companies	0	0	0	0.00	0.00	0	
<u>(f)</u>	Foreign Institutional Investors	8	11,023,720	11,023,720	10.91	10.91	0	
<u>(g)</u>	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	
<u>(h)</u>	Qualified Foreign Investors	0	0	0	0.00	0.00	0	
<u>(I)</u>	Any Other (specify)	0	0	0	0.00	0.00	0	
	Sub Total (B) (1)	13	17,462,285	17,462,285	17.28	17.28	0	0.00
2	Non-institutions							
<u>(a)</u>	Bodies Corporate	451	12,283,994	12,283,994	12.16	12.16	0	0.00
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	24,817	13,488,293	13,488,263	13.35	13.35	0	0.00
(ii)	Individual shareholders holding nominal share							
	capital in excess of Rs. 1 Lakh	15	3,915,308	3,915,308	3.87	3.87	0	
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(d)	Any Other							
<u>i</u>	Non Resident Indians (Repat)	316	376,831	376,831	0.37	0.37	0	
<u>ii</u>	Non Resident Indians (Non Repat)	87	111,528	111,528	0.11	0.11	0	
iii	Foreign Company	1	5,434,783	5,434,783	5.38	5.38	0	
iv	Clearing Member	201	534,358	534,358	0.53	0.53	0	
<u>v</u>	Foreign National	1	500	500	0.00	0.00	0	
<u>vi</u>	Trusts	0	0	0	0.00	0.00	0	
	Sub Total (B)(2)	25,889	36,145,595	36,145,565	35.77	35.77	0	0.00
	Total Public Shareholding Public Group	25.000	E2 / 07 000	F2 /07 050	F2 0F	F0 05	l .	
	(B)=(B)(1)+(B)(2) Total (A)+(B)	25,902 25,916	53,607,880 101,055,392	53,607,850 101,055,362	53.05 100.00	53.05 100.00	0	
(C)	Shares held by custodians and against which	25,916	101,055,392	101,055,362	100.00	100.00	0	0.00
(C)	Depository Receipts have been issued							
1	Promoter and Promoter group	0	0	0		0.00	0	
<u>II</u>	Public	0	0	0	0.00	0.00	0	
	Sub Total (C)	0	0	0	0.00	0.00	0	
	GRAND TOTAL (A)+(B)+(C)	25,916	101,055,392	101,055,362	100.00	100.00	0	0.00

Notes: Name, Number of shares held & Percentage of shareholding of entities/persons holding more than 1% of the company is as per annexure.

	Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"										
Sr. No.	Name of the shareholder		Shares held		cumbered sha		Details of warrants		secu	rities	(including
		Number of shares held	As a % of grand toal (A)+(B)+(C)	No.	As a percentage	As a % of grand toal (A)+(B)+(C) of sub- clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class		As a % total number of convertible securities of the same class	underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
(I)	(11)	(III)	(IV)	(V)	(VI)=(V)/(II I)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Usha B Kulkarni (AAHPK1801E)	14,044,750	13.90	0.00	•	0.00	0.00	0.00	0.00		•
2	Ajit B Kulkarni (AAKPK3962D)	16,316,554	16.15	0.00	0.00	0.00	0.00	0.00	0.00	0.00	16.15
1	Ajit Bhagwan Kulkarni - HUF (AAGHA8216C)	4,317,750	4.27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4.27
	Ramdas Bhagwan Kulkarni (AADPK5029Q)	1,752,500	1.73	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.73
	Sunanda Datta Kulkarni (AAIPK3615K)	10,000,000	9.90	0.00	0.00	0.00	0.00	0.00	0.00	0.00	9.90
1	Ravi Ajit Kulkarni (AGPPK1551K)	1,000,000	0.99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.99
	Radha Ramdas Kulkarni (AAIPK3623K)	2,500	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Samidha Ajit Kulkarni (ACSPK8258L)	2,500	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Anand A Kulkarni (AVVPK0344F)	6,250	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.01
1	Manohar Dattatraya Kulkarni - (AIUPK9026E)	4,700	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Shyam Ramdas Kulkarni (AEBPK4857J)	8	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	TOTAL	47,447,512	46.95	0.00	0.00	0.00	0.00	0.00	0.00	0.00	46.95

## Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more

1)(c)(i) than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of	Shares as a			Details of	convertible	
		shares held	percentage of	Details	of warrants	secu	rities	
			total number of		As a % total		% w.r.t	Total shares
			shares (i.e.,		number of		total	(including underlying
			Grand Total		warrants of		number of	shares assuming full
			(A)+(B)+(C)		the same class		convertible	conversion of
			indicated in	Number		Number of		warrants and
			Statement at	of				convertible securities)
			para (I)(a) above}			securities	class	as a % of diluted
				held		held		share capital
1	Warhol Limited (AAACW7217N)	9,775,324	9.67	0.00	0.00	0.00	0.00	9.67
2	Reliance Capital Trustee Co Ltd A/c Reliance regular Saving Fund- Equity Option (AAATR0090B)	6,000,000	5.94	0.00	0.00	0.00	0.00	5.94
3	Van Dyck (AACCV5805B)	5,434,783	5.38	0.00	0.00	0.00	0.00	5.38
4	Bajaj Allianz Life Insurance Company Ltd (AADCA1701E)	2,535,000	2.51	0.00	0.00	0.00	0.00	2.51
5	JAI-VIJAY RESOURCES PVT LTD (AABCJ4706C)	1,527,371	1.51	0.00	0.00	0.00	0.00	1.51
6	AADI FINANCIAL ADVISORS LLP (AARFA5161F)	1,390,780	1.38	0.00	0.00	0.00	0.00	1.38
7	VINAYAK BHAGWAN KULKARNI (AAGPK7655K)	1,269,631	1.26	0.00	0.00	0.00	0.00	1.26
8	IIFL ASSET REVIVAL FUND (AABTI0605C)	1,100,000	1.09	0.00	0.00	0.00	0.00	1.09
	TOTAL	29,032,889	28.73	0.00	0.00	0.00	0.00	28.73

## Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category

(I)(c)(ii) "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons	Number of	Shares as a			Details of	convertible	
	Acting in Concert (PAC) with them	shares	percentage of	Details	of warrants	secu	rities	
			total number of		As a % total		% w.r.t	Total shares
			shares (i.e.,		number of		total	(including underlying
			Grand Total		warrants of		number of	shares assuming full
			(A)+(B)+(C)		the same class		convertible	conversion of
			indicated in			Number of	securities	warrants and
			Statement at	Number		convertible	of the same	convertible securities)
			para (I)(a) above}	of		securities	class	as a % of diluted
				warrants		held		share capital
1	Warhol Limited (AAACW7217N)	9,775,324	9.67	0.00	0.00	0.00	0.00	9.67
	Reliance Capital Trustee Co Ltd A/c Reliance regular Saving Fund- Equity Option (AAATR0090B)	6,000,000	5.94	0.00	0.00	0.00	0.00	5.94
3	Van Dyck (AACCV5805B)	5,434,783	5.38	0.00	0.00	0.00	0.00	5.38
	TOTAL	21,210,107	20.99	0.00	0.00	0.00	0.00	20.99

(I)(d)	<u>Stat</u>	ement showi	ing details of locked-in shares	
Sr. No.	Name of the shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Promoter Group/Public
1	NIL	NIL	NIL	NIL
-	TOTAL	NIL	NIL	NIL

(II)(a)	Statemer	nt showing d	etails of Depo	ository Receipts (DRs)
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstandin g DRs	Number of shares underlying outstandin g DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL

(II) (b)	Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares							
Sr. No.	Name of the DR Holder	Type of outstandin g DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstandin g DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}				
1	NIL	NIL	NIL	NIL				
	TOTAL	NIL	NIL	NIL				