

INVITATION FOR EXPRESSION OF INTEREST ("EOI") FOR SALE OF PRATIBHA INDUSTRIES LIMITED (IN LIQUIDATION) OR ITS BUSINESS AS 'GOING CONCERN'

[according to Regulations 32A and/or 2B of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016]

Pratibha Industries Limited ("**Corporate Debtor**") is currently undergoing Liquidation Process under Section 33 of the Insolvency and Bankruptcy Code, 2016 ("**IBC**") pursuant to Order dated 8 February 2021 read with Order dated 1 March 2021 passed by the Hon'ble Adjudicating Authority, National Company Law Tribunal, Mumbai Bench-I ("**NCLT**"). Mr. Anil Mehta (**IP Registration No. IBBI/IPA-001/IP-P00749/2017-2018/11282**) has been appointed as the Liquidator of the Corporate Debtor by the Hon'ble NCLT.

RELEVANT PARTICULARS

1.	Name of the Corporate Debtor	Pratibha Industries Limited
2.	Date of incorporation of the Corporate Debtor	19 July 1995
3.	Authority under which the Corporate Debtor is incorporated / registered	Incorporated under the Companies Act, 1956 and registered with the Registrar of Companies - Mumbai
4.	Corporate identity number / limited liability identification number of the Corporate Debtor	L45200MH1995PLC090760
5.	Address of the registered office and principal office (if any) of corporate debtor	Registered Office : Shrikant Chambers, Phase II, 5th Floor, Sion - Trombay Road, Next to R.K. Studio, Chembur Mumbai - 400071.
6.	Liquidation commencement date of the Corporate Debtor	8 February 2021
7.	Date of invitation of expression of interest	10 June 2021
8.	Eligibility criteria & process for submission of the EOI	Please refer to the website of the Corporate Debtor i.e. http://www.pratibhagroup.com/pages/liquidation.html for the eligibility criteria and the terms and conditions for submitting an EOI. Please note that person(s) submitting an EOI shall not be a person ineligible in terms of Section 29A of IBC. An affidavit confirming eligibility to submit the scheme of arrangement or compromise or plan for purchase as going concern shall be required to be submitted along with the EOI in the format as prescribed in detail and available on the website.
9.	Last date for receipt of expression of interest	20 June 2021
10.	Name and registration number of the insolvency professional acting as the Liquidator	Mr. Anil Mehta Reg. No. : IBBI/IPA-001/IP-P00749/2017-2018/11282 Email : rp.anilmehta.1960@gmail.com
11.	Address and e-mail to be used for correspondence with the Liquidator	Mr. Anil Mehta Liquidator of Pratibha Industries Limited (In Liquidation) Address : C/o. RBSA Restructuring Advisors LLP, Unit No. 1121, Building No. 11, Second Floor, Solitare Corporate Park, Chakala, Andheri - Kurla Road, Andheri (E), Mumbai - 400093. Pratibha Industries Limited (In Liquidation) Office No. 1607/1608, 16th Floor, Cyberone Building, Plot Nos. 4 & 6, Sector-30A, Vashi, Navi Mumbai - 400705. Email for submission of EOI : ip.pil@rbsa.in

EOI is invited from prospective bidders ("Bidders") to submit their expression of interest for purchase of the Corporate Debtor or its business as going concern under Regulations 32A and/or for scheme of arrangement or compromise under Section 230 of the Companies Act, 2013 read with Regulation 2B of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016 on or before 20 June 2021 to the Liquidator at the address and email mentioned against item No. 11.

Sd/-

Anil Mehta

Date : 10 June 2021

Reg. No. : IBBI/IPA-001/IP-P00749/2017-2018/11282

Place : Mumbai

Liquidator of Pratibha Industries Limited (In Liquidation)

Note : The Liquidator has filed an application dated 17 May 2021 under Section 60(5) of IBC read with regulation 44 of IBBI (Liquidation Process) Regulations, 2016 and Rule 11 of NCLT Rules, 2016 before the Hon'ble NCLT seeking exclusion of time out of total period prescribed for conclusion of the liquidation process. Therefore, this public notice and all other actions or steps taken thereunder shall be subject to outcome and orders passed by the Hon'ble NCLT in the said application and approval of the Lenders who have not relinquished their security interest over the assets of the Corporate Debtor till the date of this public notice.