

PRATIBHA INDUSTRIES LIMITED

(I)(a)	STATEMENT SHOWING SHAREHOLDING PATTERN AS PER CLAUSE 35 OF THE LISTING AGREEMENT
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Name of the Company:	PRATIBHA INDUSTRIES LIMITED
Scrip Code	BSE- 532718, NSE - PRATIBHA
Quarter ended	30th June, 2014

Partly Paid-up shares	No. of Partly Paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities			
No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities	
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants			
No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants	
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	Rs.20,21,10,784 divided into 10,10,55,392 equity shares of Rs.2/- each		

Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of		Shares pledged or otherwise encumbered		
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX) =	
					(VI)	(VII)	(VIII)	(VIII)/(IV)*100	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(VIII)/(IV)*100	
(A)	Promoter and Promoter Group								
1	Indian								
(a)	Individuals/Hindu Undivided Family	14	47,447,512	47,447,512	46.95	46.95	0	0.00	
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00	
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00	
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00	
	Sub Total (A)(1)	14	47,447,512	47,447,512	46.95	46.95	0	0.00	
2	Foreign								
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00	
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	
(c)	Institutions	0	0	0	0.00	0.00	0	0.00	
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00	
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00	
	Sub Total (A)(2)	0	0	0	0.00	0.00	0	0.00	
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	14	47,447,512	47,447,512	46.95	46.95	0	0.00	
(B)	Public shareholding								
1	Institutions								
(a)	Mutual Funds/UTI	1	6,000,000	6,000,000	5.94	5.94	0	0.00	
(b)	Financial Institutions / Banks	3	183,257	183,257	0.18	0.18	0	0.00	
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00	
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00	
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00	
(f)	Foreign Institutional Investors	6	10,216,895	10,216,895	10.11	10.11	0	0.00	
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00	
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00	
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00	
	Sub Total (B) (1)	10	16,400,152	16,400,152	16.23	16.23	0	0.00	
2	Non-institutions								
(a)	Bodies Corporate	501	14,626,663	14,626,663	14.47	14.47	0	0.00	
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	22,323	12,599,894	12,599,864	12.47	12.47	0	0.00	
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	16	2,731,745	2,731,745	2.70	2.70	0	0.00	
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00	
(d)	Any Other								
i	Non Resident Indians (Repat)	328	587,600	587,600	0.58	0.58	0	0.00	
ii	Non Resident Indians (Non Repat)	78	125,489	125,489	0.12	0.12	0	0.00	
iii	Foreign Company	1	5,434,783	5,434,783	5.38	5.38	0	0.00	
iv	Clearing Member	320	1,091,554	1,091,554	1.08	1.08	0	0.00	
v	Overseas Corporate Bodies	0	0	0	0.00	0.00	0	0.00	
vi	Trusts	1	10,000	10,000	0.01	0.01	0	0.00	
	Sub Total (B)(2)	23,568	37,207,728	37,207,698	36.82	36.82	0	0.00	
	Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)	23,578	53,607,880	53,607,850	53.05	53.05	0	0.00	
	Total (A)+(B)	23,592	101,055,392	101,055,362	100.00	100.00	0	0.00	
(C)	Shares held by custodians and against which Depository Receipts have been issued								
i	Promoter and Promoter group	0	0	0	0.00	0.00	0	0.00	
ii	Public	0	0	0	0.00	0.00	0	0.00	
	Sub Total (C)	0	0	0	0.00	0.00	0	0.00	
	GRAND TOTAL (A)+(B)+(C)	23,592	101,055,392	101,055,362	100.00	100.00	0	0.00	

Notes : Name, Number of shares held & Percentage of shareholding of entities/persons holding more than 1% of the company is as per annexure.

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(II I)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	AJIT B KULKARNI (AAKPK3962D)	16,316,554	16.15	0	0.00	0.00	0	0.00	0.00	0.00	16.15
2	USHA B KULKARNI (AAHPK1801E)	14,044,750	13.90	0	0.00	0.00	0	0.00	0.00	0.00	13.90
3	SUNANDA DATTA KULKARNI (ADMPK6177H)	10,000,000	9.90	0	0.00	0.00	0	0.00	0.00	0.00	9.90
4	AJIT BHAGWAN KULKARNI - HUF (AAGHA8216C)	4,317,750	4.27	0	0.00	0.00	0	0.00	0.00	0.00	4.27
5	RAMDAS BHAGWAN KULKARNI (AADPK5029Q)	1,752,500	1.73	0	0.00	0.00	0	0.00	0.00	0.00	1.73
6	RAVI AJIT KULKARNI (AGPPK1551K)	1,000,000	0.99	0	0.00	0.00	0	0.00	0.00	0.00	0.99
7	ANAND A KULKARNI (AVVPK0344F)	6,250	0.01	0	0.00	0.00	0	0.00	0.00	0.00	0.01
8	MANOHAR DATTATRAYA KULKARNI (AIUPK9026E)	4,700	0.00	0	0.00	0.00	0	0.00	0.00	0.00	0.00
9	RADHA RAMDAS KULKARNI (AAIPK3623K)	2,500	0.00	0	0.00	0.00	0	0.00	0.00	0.00	0.00
10	SAMIDHA AJIT KULKARNI (ACSPK8258L)	2,500	0.00	0	0.00	0.00	0	0.00	0.00	0.00	0.00
11	SHYAM RAMDAS KULKARNI (AEBPK4857J)	8	0.00	0	0.00	0.00	0	0.00	0.00	0.00	0.00
Total :		47,447,512	46.95	0	0.00	0.00	0	0.00	0.00	0.00	46.95

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	WARHOL LIMITED (AAACW7217N)	6,097,561	6.03	0.00	0.00	0.00	0.00	6.03
2	RELIANCE CAPITAL TRUSTEE CO LTD A/C-RELIANCE REGULAR SAVINGS FUND-EQUITY OPTION (AAATR0090B)	6,000,000	5.94	0.00	0.00	0.00	0.00	5.94
3	VAN DYCK (AACCV5805B)	5,434,783	5.38	0.00	0.00	0.00	0.00	5.38
4	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED (AAFCS3274C)	3,677,763	3.64	0.00	0.00	0.00	0.00	3.64
5	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD. (AADCA1701E)	3,093,826	3.06	0.00	0.00	0.00	0.00	3.06
6	JAI-VIJAY RESOURCES PVT LTD (AABCJ4706C)	1,527,371	1.51	0.00	0.00	0.00	0.00	1.51
7	RELIANCE CAPITAL LIMITED (AACR5054J)	1,450,000	1.43	0.00	0.00	0.00	0.00	1.43
8	VINAYAK BHAGWAN KULKARNI (AAGPK7655K)	1,269,631	1.26	0.00	0.00	0.00	0.00	1.26
9	AADI FINANCIAL ADVISORS LLP (AARFA5161F)	1,258,894	1.25	0.00	0.00	0.00	0.00	1.25
10	IIFL ASSET REVIVAL FUND (AABTI0605C)	1,100,000	1.09	0.00	0.00	0.00	0.00	1.09
TOTAL		30,909,829	30.59	0.00	0.00	0.00	0.00	30.59

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	WARHOL LIMITED (AAACW7217N)	6,097,561	6.03	0.00	0.00	0.00	0.00	6.03
2	RELIANCE CAPITAL TRUSTEE CO LTD A/C-RELIANCE REGULAR SAVINGS FUND-EQUITY OPTION (AAATR0090B)	6,000,000	5.94	0.00	0.00	0.00	0.00	5.94
3	VAN DYCK (AACCV5805B)	5,434,783	5.38	0.00	0.00	0.00	0.00	5.38
TOTAL		17,532,344	17.35	0.00	0.00	0.00	0.00	17.35

(I)(d) <u>Statement showing details of locked-in shares</u>				
Sr. No.	Name of the shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter Group/Public
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

(II)(a) <u>Statement showing details of Depository Receipts (DRs)</u>				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

(II) (b) <u>Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares</u>				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL