

PRATIBHA INDUSTRIES LIMITED

(l)(a)	STATEMENT SHOWING SHAREHOLDING PATTERN AS PER CLAUSE 35 OF THE LISTING AGREEMENT
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Name of the Company:	PRATIBHA INDUSTRIES LIMITED
Scrip Code	BSE- 532718, NSE - PRATIBHA
Quarter ended	31st March, 2014

Partly Paid-up shares	No. of Partly Paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	Rs.20,21,10,784 divided into 10,10,55,392 equity shares of Rs.2/- each		

Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX) =
					(VI)	(VII)	(VIII)	(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(VIII)/(IV)*100
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals/Hindu Undivided Family	16	51,636,643	51,636,643	51.09	51.09	0.00	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0.00	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	Sub Total (A)(1)	16	51,636,643	51,636,643	51.10	51.10	0.00	0.00
2	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00	0.00	0.00
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	Sub Total (A)(2)	0	0	0	0.00	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	16	51,636,643	51,636,643	51.10	51.10	0.00	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/UTI	1	6,000,000	6,000,000	5.94	5.94	0.00	0.00
(b)	Financial Institutions / Banks	4	185,639	185,639	0.18	0.18	0.00	0.00
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0.00	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0.00	0.00
(f)	Foreign Institutional Investors	6	15,003,095	15,003,095	14.85	14.85	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0.00	0.00
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	0.00	0.00
(l)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	Sub Total (B) (1)	11	21,188,734	21,188,734	20.97	20.97	0.00	0.00
2	Non-institutions							
(a)	Bodies Corporate	400	9,534,961	9,534,961	9.44	9.44	0.00	0.00
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	22,682	10,919,499	10,919,469	10.81	10.81	0.00	0.00
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	10	1,191,242	1,191,242	1.18	1.18	0.00	0.00
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	0.00	0.00
(d)	Any Other						0.00	0.00
i	Non Resident Indians (Repat)	358	581,368	581,368	0.58	0.58	0.00	0.00
ii	Non Resident Indians (Non Repat)	79	136,847	136,847	0.14	0.14	0.00	0.00
iii	Foreign Company	1	5,434,783	5,434,783	5.38	5.38	0.00	0.00
iv	Clearing Member	177	421,315	421,315	0.42	0.42	0.00	0.00
v	Overseas Corporate Bodies	0	0	0	0.00	0.00	0.00	0.00
vi	Trusts	1	10,000	10,000	0.01	0.01	0.00	0.00
	Sub Total (B)(2)	23,708	28,230,015	28,229,985	27.94	27.94	0.00	0.00
	Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)	23,719	49,418,749	49,418,719	48.90	48.90	0.00	0.00
	Total (A)+(B)	23,735	101,055,392	101,055,362	100.00	100.00	0.00	0.00
(C)	Shares held by custodians and against which Depository Receipts have been issued							
i	Promoter and Promoter group	0	0	0	0.00	0.00	0.00	0.00
ii	Public	0	0	0	0.00	0.00	0.00	0.00
	Sub Total (C)	0	0	0	0.00	0.00	0.00	0.00
	GRAND TOTAL (A)+(B)+(C)	23,735	101,055,392	101,055,362	100.00	100.00	0.00	0.00

Notes : Name, Number of shares held & Percentage of shareholding of entities/persons holding more than 1% of the company is as per annexure.

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		securities		(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(II I)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Usha B Kulkarni AAHPK1801E	14,044,750	13.90	0	0.00	0.00	0	0.00	0.00	0.00	13.90
2	Vinayak Bhagwan Kulkarni AAGPK7655K	2,704,513	2.68	0	0.00	0.00	0	0.00	0.00	0.00	2.68
3	Ajit B Kulkarni AAKPK3962D	16,316,554	16.15	0	0.00	0.00	0	0.00	0.00	0.00	16.15
4	Ajit Bhagwan Kulkarni - HUF AAGHA8216C	4,317,750	4.27	0	0.00	0.00	0	0.00	0.00	0.00	4.27
5	Vinayak Kulkarni - HUF AADHV4013K	1,484,618	1.47	0	0.00	0.00	0	0.00	0.00	0.00	1.47
6	Ramdas Bhagwan Kulkarni AADPK5029Q	1,752,500	1.73	0	0.00	0.00	0	0.00	0.00	0.00	1.73
7	Sunanda Datta Kulkarni AAIPK3615K	10,000,000	9.90	0	0.00	0.00	0	0.00	0.00	0.00	9.90
8	Ravi Ajit Kulkarni AGPPK1551K	1,000,000	0.99	0	0.00	0.00	0	0.00	0.00	0.00	0.99
10	Radha Ramdas Kulkarni AAIPK3623K	2,500	0.00	0	0.00	0.00	0	0.00	0.00	0.00	0.00
11	Samidha Ajit Kulkarni ACSPK8258L	2,500	0.00	0	0.00	0.00	0	0.00	0.00	0.00	0.00
12	Anand A Kulkarni AVVPK0344F	6,250	0.01	0	0.00	0.00	0	0.00	0.00	0.00	0.01
13	Manohar Dattatraya Kulkarni AIUPK9026E	4,700	0.00	0	0.00	0.00	0	0.00	0.00	0.00	0.00
16	Shyam Ramdas Kulkarni AEBPK4857J	8	0.00	0	0.00	0.00	0	0.00	0.00	0.00	0.00
TOTAL		51,636,643	51.10	0	0.00	0.00	0	0.00	0.00	0.00	51.10

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Warhol Limited (AAACW7217N)	6,097,561	6.03	0.00	0.00	0.00	0.00	6.03
2	Reliance Capital Trustee Co Ltd A/c Reliance regular Saving Fund- Equity Option (AAATR0090B)	6,000,000	5.94	0.00	0.00	0.00	0.00	5.94
3	Van Dyck (AACCV5805B)	5,434,783	5.38	0.00	0.00	0.00	0.00	5.38
4	Iron wood Investment Holdings (AACCI0575R)	4,986,200	4.93	0.00	0.00	0.00	0.00	4.93
5	Citigroup Global Markets Mauritius Pvt Ltd (AAFCS3274C)	3,677,763	3.64	0.00	0.00	0.00	0.00	3.64
6	Bajaj Allianz Life Insurance Company Ltd (AADCA1701E)	3,039,896	3.01	0.00	0.00	0.00	0.00	3.01
7	Reliance Capital Limited (AAACR5054J)	1,450,000	1.43	0.00	0.00	0.00	0.00	1.43
				0.00	0.00	0.00	0.00	
	TOTAL	30,686,203	30.37	0.00	0.00	0.00	0.00	30.37

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Warhol Limited (AAACW7217N)	6,097,561	6.03	0.00	0.00	0.00	0.00	6.03
2	Reliance Capital Trustee Co Ltd A/c Reliance regular Saving Fund- Equity Option (AAATR0090B)	6,000,000	5.94	0.00	0.00	0.00	0.00	5.94
3	Van Dyck (AACCV5805B)	5,434,783	5.38	0.00	0.00	0.00	0.00	5.38
	TOTAL	17,532,344	17.35	0.00	0.00	0.00	0.00	17.35

(I)(d)	<u>Statement showing details of locked-in shares</u>			
Sr. No.	Name of the shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter Group/Public
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

(II)(a)	<u>Statement showing details of Depository Receipts (DRs)</u>			
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

(II) (b)	<u>Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares</u>			
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL