

PRATIBHA INDUSTRIES LIMITED

(l)(a)	STATEMENT SHOWING SHAREHOLDING PATTERN AS PER CLAUSE 35 OF THE LISTING AGREEMENT
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Name of the Company:	PRATIBHA INDUSTRIES LIMITED
Scrip Code	BSE- 532718, NSE - PRATIBHA
Quarter ended	31st December, 2013

Partly Paid-up shares	No. of Partly Paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	Rs.20,21,10,784 divided into 10,10,55,392 equity shares of Rs.2/- each		

Category Code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals/Hindu Undivided Family	17	52,263,489	52,263,489	51.72	51.72	0.00	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0.00	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Other : i) Person Acting in Concert	2	4,708	4,708	0.00	0.00	0.00	0.00
	Sub Total (A)(1)	19	52,268,197	52,268,197	51.72	51.72	0.00	0.00
2	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00	0.00	0.00
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	Sub Total (A)(2)	0	0	0	0.00	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	19	52,268,197	52,268,197	51.72	51.72	0.00	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/UTI	1	6,000,000	6,000,000	5.94	5.94	0.00	0.00
(b)	Financial Institutions / Banks	2	148,926	148,926	0.15	0.15	0.00	0.00
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0.00	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0.00	0.00
(f)	Foreign Institutional Investors	8	15,020,725	15,020,725	14.86	14.86	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0.00	0.00
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	0.00	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	Sub Total (B) (1)	11	21,169,651	21,169,651	20.95	20.95	0.00	0.00
2	Non-institutions							
(a)	Bodies Corporate	416	8,911,209	8,911,209	8.82	8.82	0.00	0.00
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	23,426	11,050,109	11,050,079	10.93	10.93	0.00	0.00
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	11	1,234,742	1,234,742	1.22	1.22	0.00	0.00
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	0.00	0.00
(d)	Any Other							
i	Non Resident Indians (Repat)	363	591,301	591,301	0.59	0.59	0.00	0.00
ii	Non Resident Indians (Non Repat)	81	96,238	96,238	0.10	0.10	0.00	0.00
iii	Foreign Company	1	5,434,783	5,434,783	5.38	5.38	0.00	0.00
iv	Clearing Member	160	289,162	289,162	0.29	0.29	0.00	0.00
v	Overseas Corporate Bodies	0	0	0	0.00	0.00	0.00	0.00
vi	Trusts	1	10,000	10,000	0.01	0.01	0.00	0.00
	Sub Total (B)(2)	24,459	27,617,544	27,617,514	27.33	27.33	0.00	0.00
	Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)	24,470	48,787,195	48,787,165	48.28	48.28	0.00	0.00
	Total (A)+(B)	24,489	101,055,392	101,055,362	100.00	100.00	0.00	0.00
(C)	Shares held by custodians and against which Depository Receipts have been issued							
i	Promoter and Promoter group	0	0	0	0.00	0.00	0.00	0.00
ii	Public	0	0	0	0.00	0.00	0.00	0.00
	Sub Total (C)	0	0	0	0.00	0.00	0.00	0.00
	GRAND TOTAL (A)+(B)+(C)	24,489	101,055,392	101,055,362	100.00	100.00	0.00	0.00

Notes : Name, Number of shares held & Percentage of shareholding of entities/persons holding more than 1% of the company is as per annexure.

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

(I)(c)(i)

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Warhol Limited (AAACW7217N)	6,097,561	6.03	0.00	0.00	0.00	0.00	0.00
2	Reliance Capital Trustee Co Ltd A/c Reliance regular Saving Fund- Equity Option (AAATR0090B)	6,000,000	5.94	0.00	0.00	0.00	0.00	0.00
3	Van Dyck (AACCV5805B)	5,434,783	5.38	0.00	0.00	0.00	0.00	0.00
4	Iron wood Investment Holdings (AACCI0575R)	4,986,200	4.93	0.00	0.00	0.00	0.00	0.00
5	Citigroup Global Markets Mauritius Pvt Ltd (AAFCS3274C)	3,677,763	3.64	0.00	0.00	0.00	0.00	0.00
6	Bajaj Allianz Life Insurance Company Ltd (AADCA1701E)	2,915,792	2.89	0.00	0.00	0.00	0.00	0.00
7	Reliance Capital Limited (AAACR5054J)	1,450,000	1.43	0.00	0.00	0.00	0.00	0.00
TOTAL		30,562,099	30.24	0.00	0.00	0.00	0.00	0.00

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

(I)(c)(ii)

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Warhol Limited (AAACW7217N)	6,097,561	6.03	0.00	0.00	0.00	0.00	0.00
2	Reliance Capital Trustee Co Ltd A/c Reliance regular Saving Fund- Equity Option (AAATR0090B)	6,000,000	5.94	0.00	0.00	0.00	0.00	0.00
3	Van Dyck (AACCV5805B)	5,434,783	5.38	0.00	0.00	0.00	0.00	0.00
TOTAL		17,532,344	17.35	0.00	0.00	0.00	0.00	0.00

(I)(d)				
<u>Statement showing details of locked-in shares</u>				
Sr. No.	Name of the shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter Group/Public
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

(II)(a)				
Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

(II) (b)				
Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares				

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL