

**PRATIBHA INDUSTRIES LIMITED**

<b>(l)(a)</b>	<b>STATEMENT SHOWING SHAREHOLDING PATTERN AS PER CLAUSE 35 OF THE LISTING AGREEMENT</b>
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<b>Name of the Company:</b>	<b>PRATIBHA INDUSTRIES LIMITED</b>
<b>Scrip Code</b>	<b>BSE- 532718, NSE - PRATIBHA</b>
<b>Quarter ended</b>	<b>30th September, 2013</b>

<b>Partly Paid-up shares</b>	<b>No. of Partly Paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>Rs.20,21,10,784 divided into 10,10,55,392 equity shares of Rs.2/- each</b>		

Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	percentage of total number of shares		Shares pledged or otherwise encumbered		
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX) =	
					(VI)	(VII)	(VIII)	(VIII)/(IV)*100	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	
<b>(A)</b>	<b>Promoter and Promoter Group</b>								
<b>1</b>	<b>Indian</b>								
(a)	Individuals/Hindu Undivided Family	17	52026489	52026489	51.48	51.48	0.00	0.00	
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0.00	0.00	
(c)	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00	
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0.00	0.00	
(e)	Any Other : i) Person Acting in Concert	2	4708	4708	0.00	0.00	0.00	0.00	
	ii) Trust	1	237000	237000	0.23	0.23	0.00	0.00	
	<b>Sub Total (A)(1)</b>	<b>20</b>	<b>52268197</b>	<b>52268197</b>	<b>51.72</b>	<b>51.72</b>	<b>0.00</b>	<b>0.00</b>	
<b>2</b>	<b>Foreign</b>								
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0.00	0.00	
(b)	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00	
(c)	Institutions	0	0	0	0.00	0.00	0.00	0.00	
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	0.00	0.00	
(e)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00	
	<b>Sub Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>20</b>	<b>52,268,197</b>	<b>52,268,197</b>	<b>51.72</b>	<b>51.72</b>	<b>0.00</b>	<b>0.00</b>	
<b>(B)</b>	<b>Public shareholding</b>								
<b>1</b>	<b>Institutions</b>								
(a)	Mutual Funds/UTI	1	6000000	6000000	5.94	5.94	0.00	0.00	
(b)	Financial Institutions / Banks	2	148926	148926	0.15	0.15	0.00	0.00	
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	0.00	0.00	
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0.00	0.00	
(e)	Insurance Companies	0	0	0	0.00	0.00	0.00	0.00	
(f)	Foreign Institutional Investors	7	15707316	15707316	15.54	15.54	0.00	0.00	
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0.00	0.00	
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	0.00	0.00	
(i)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00	
	<b>Sub Total (B) (1)</b>	<b>10</b>	<b>21856242</b>	<b>21856242</b>	<b>21.63</b>	<b>21.63</b>	<b>0.00</b>	<b>0.00</b>	
<b>2</b>	<b>Non-institutions</b>								
(a)	Bodies Corporate	413	8900375	8900375	8.81	8.81	0.00	0.00	
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	23241	10503949	10503919	10.39	10.39	0.00	0.00	
(b) (ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	10	1171242	1171242	1.16	1.16	0.00	0.00	
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	0.00	0.00	
(d)	<b>Any Other</b>								
i	Non Resident Indians (Repat)	367	603707	603707	0.60	0.60	0.00	0.00	
ii	Non Resident Indians (Non Repat)	85	105703	105703	0.10	0.10	0.00	0.00	
iii	Foreign Company	1	5434783	5434783	5.38	5.38	0.00	0.00	
iv	Clearing Member	128	201194	201194	0.20	0.20	0.00	0.00	
v	Overseas Corporate Bodies	0	0	0	0.00	0.00	0.00	0.00	
vi	Trusts	1	10000	10000	0.01	0.01	0.00	0.00	
	<b>Sub Total (B)(2)</b>	<b>24,246</b>	<b>26,930,953</b>	<b>26,930,923</b>	<b>26.65</b>	<b>26.65</b>	<b>0.00</b>	<b>0.00</b>	
	<b>Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)</b>	<b>24,256</b>	<b>48,787,195</b>	<b>48,787,165</b>	<b>48.28</b>	<b>48.28</b>	<b>0.00</b>	<b>0.00</b>	
	<b>Total (A)+(B)</b>	<b>24,276</b>	<b>101,055,392</b>	<b>101,055,362</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>	
<b>(C)</b>	<b>Shares held by custodians and against which Depository Receipts have been issued</b>								
i	Promoter and Promoter group	0	0	0	0.00	0.00	0.00	0.00	
ii	Public	0	0	0	0.00	0.00	0.00	0.00	
	<b>Sub Total ( C )</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>24,276</b>	<b>101,055,392</b>	<b>101,055,362</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>	

Notes : Name, Number of shares held & Percentage of shareholding of entities/persons holding more than 1% of the company is as per annexure.



**Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

(I)(c)(i)

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Warhol Limited (AAACW7217N)	6097561	6.03	0	0.00	0	0.00	6.0
2	Iron wood Investment Holdings (AACCI0575R)	4986200	4.93	0	0.00	0	0.00	4.9
3	Reliance Capital Trustee Co Ltd A/c Reliance regular Saving Fund-Equity Option (AAATR0090B)	6000000	5.94	0	0.00	0	0.00	5.9
4	Van Dyck (AACCV5805B)	5434783	5.38	0	0.00	0	0.00	5.4
5	Citigroup Global Markets Mauritius Pvt Ltd (AAFCS3274C)	3677763	3.64	0	0.00	0	0.00	3.6
6	Bajaj Allianz Life Insurance Company Ltd (AADCA1701E)	2915792	2.89	0	0.00	0	0.00	2.9
7	Reliance Capital Limited (AAACR5054J)	1450000	1.43	0	0.00	0	0.00	1.4
	<b>TOTAL</b>	<b>30,562,099</b>	<b>30.24</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>30.24</b>

**Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

(I)(c)(ii)

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Warhol Limited (AAACW7217N)	6097561	6.03	0	0.00	0	0.00	6.03
2	Van Dyck (AACCV5805B)	5434783	5.38	0	0.00	0	0.00	5.38
3	Reliance Capital Trustee Co Ltd A/c Reliance regular Saving Fund-Equity Option (AAATR0090B)	6000000	5.94	0	0.00	0	0.00	5.94
	<b>TOTAL</b>	<b>17,532,344</b>	<b>17.35</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>17.35</b>

<b>(I)(d)</b>				
<b><u>Statement showing details of locked-in shares</u></b>				
<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of Locked in Shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>	<b>Promoter Group/Public</b>
1	NIL	NIL	NIL	NIL
<b>TOTAL</b>		<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

<b>(II)(a)</b>				
<b>Statement showing details of Depository Receipts (DRs)</b>				
<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NIL	NIL	NIL	NIL
<b>TOTAL</b>		<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

<b>(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares</b>				
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<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NIL	NIL	NIL	NIL
<b>TOTAL</b>		<b>NIL</b>	<b>NIL</b>	<b>NIL</b>