

**PRATIBHA INDUSTRIES LIMITED**

<b>(I)(a)</b>	<b>STATEMENT SHOWING SHAREHOLDING PATTERN AS PER CLAUSE 35 OF THE LISTING AGREEMENT</b>
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<b>Name of the Company:</b>	<b>PRATIBHA INDUSTRIES LIMITED</b>
<b>Scrip Code</b>	<b>BSE- 532718, NSE - PRATIBHA</b>
<b>Quarter ended</b>	<b>30th June, 2013</b>

<b>Partly Paid-up shares</b>	<b>No. of Partly Paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
Held by promoter / promoter group	0	0	0
Held by public	0	0.00	0
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0</b>
<b>Warrants</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>Rs.20,21,10,784 divided into 10,10,55,392 equity shares of Rs.2/- each</b>		

Category Code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in		percentage of total number of shares		Shares pledged or otherwise encumbered	
				dematerialised form (V)	As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100	
<b>(A)</b>	<b>Promoter and Promoter Group</b>								
<b>1</b>	<b>Indian</b>								
(a)	Individuals/Hindu Undivided Family	15	51832789	51832789	51.29	51.29	0	0.00	
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00	
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00	
(e)	Any Other : i) Person Acting in Concert	1	4700	4700	0.00	0.00	0	0.00	
	ii) Trust	1	237000	237000	0.23	0.23	0	0.00	
	<b>Sub Total (A)(1)</b>	<b>17</b>	<b>52074489</b>	<b>52074489</b>	<b>51.53</b>	<b>51.53</b>	<b>0</b>	<b>0.00</b>	
<b>2</b>	<b>Foreign</b>								
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00	
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	
(c)	Institutions	0	0	0	0.00	0.00	0	0.00	
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00	
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00	
	<b>Sub Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>17</b>	<b>52074489</b>	<b>52074489</b>	<b>51.53</b>	<b>51.53</b>	<b>0</b>	<b>0.00</b>	
<b>(B)</b>	<b>Public shareholding</b>								
<b>1</b>	<b>Institutions</b>								
(a)	Mutual Funds/UTI	1	6000000	6000000	5.94	5.94	0	0.00	
(b)	Financial Institutions / Banks	4	174992	174992	0.17	0.17	0	0.00	
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00	
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00	
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00	
(f)	Foreign Institutional Investors	7	15707316	15707316	15.54	15.54	0	0.00	
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00	
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00	
(I)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00	
	<b>Sub Total (B) (1)</b>	<b>12</b>	<b>21882308</b>	<b>21882308</b>	<b>21.65</b>	<b>21.65</b>	<b>0</b>	<b>0.00</b>	
<b>2</b>	<b>Non-institutions</b>								
(a)	Bodies Corporate	451	8825047	8825047	8.73	8.73	0	0.00	
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	22670	10153257	10153227	10.05	10.05	0	0.00	
(b) (ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	15	1719024	1719024	1.70	1.70	0	0.00	
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00	
(d)	<b>Any Other</b>								
i	Non Resident Indians (Repat)	386	664655	664655	0.66	0.66	0	0.00	
ii	Non Resident Indians (Non Repat)	84	97707	97707	0.10	0.10	0	0.00	
iii	Foreign Company	1	5434783	5434783	5.38	5.38	0	0.00	
iv	Clearing Member	171	189122	189122	0.19	0.19	0	0.00	
v	Overseas Corporate Bodies				0.00	0.00	0	0.00	
vi	Trusts	1	15000	15000	0.01	0.01	0	0.00	
	<b>Sub Total (B)(2)</b>	<b>23779</b>	<b>27098595</b>	<b>27098565</b>	<b>26.82</b>	<b>26.82</b>	<b>0</b>	<b>0.00</b>	
	<b>Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)</b>	<b>23791</b>	<b>48980903</b>	<b>48980873</b>	<b>48.47</b>	<b>48.47</b>	<b>0</b>	<b>0.00</b>	
	<b>Total (A)+(B)</b>	<b>23808</b>	<b>101055392</b>	<b>101055362</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	
<b>(C)</b>	<b>Shares held by custodians and against which Depository Receipts have been issued</b>								
i	Promoter and Promoter group	0	0	0	0.00	0.00	0	0.00	
ii	Public	0	0	0	0.00	0.00	0	0.00	
	<b>Sub Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>23808</b>	<b>101055392</b>	<b>101055362</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	

Notes : Name, Number of shares held & Percentage of shareholding of entities/persons holding more than 1% of the company is as per annexure.

<b>(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"</b>											
<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Details of Shares held</b>		<b>Encumbered shares</b>			<b>Details of warrants</b>		<b>Details of convertible securities</b>		<b>Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital</b>
		<b>Number of shares held</b>	<b>As a % of grand total (A)+(B)+(C)</b>	<b>No.</b>	<b>As a percentage</b>	<b>As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)</b>	<b>Number of warrants held</b>	<b>As a % total number of warrants of the same class</b>	<b>Number of convertible securities held</b>	<b>As a % total number of convertible securities of the same class</b>	
<b>(I)</b>	<b>(II)</b>	<b>(III)</b>	<b>(IV)</b>	<b>(V)</b>	<b>(VI)=(V)/(II I)*100</b>	<b>(VII)</b>	<b>(VIII)</b>	<b>(IX)</b>	<b>(X)</b>	<b>(XI)</b>	<b>(XII)</b>
1	Usha Bhagwan Kulkarni AAHPK1801E	13002500	12.87	0	0.00	0.00	0	0.00	0	0.00	12.87
2	Vinayak Bhagwan Kulkarni AAGPK7655K	7817185	7.74	0	0.00	0.00	0	0.00	0	0.00	7.74
3	Ajit B Kulkarni AAKPK3962D	11835854	11.71	0	0.00	0.00	0	0.00	0	0.00	11.71
4	Ajit Bhagwan Kulkarni AAGHA8216C	4317750	4.27	0	0.00	0.00	0	0.00	0	0.00	4.27
5	Vinayak Bhagwan Kulkarni AADHV4013K	1972825	1.95	0	0.00	0.00	0	0.00	0	0.00	1.95
6	Ramdas Bhagwan Kulkarni AADPK5029Q	1752500	1.73	0	0.00	0.00	0	0.00	0	0.00	1.73
7	Sunanda Datta Kulkarni AAIPK3615K	10000000	9.90	0	0.00	0.00	0	0.00	0	0.00	9.90
8	Ravi Ajit Kulkarni AGPPK1551K	1000000	0.99	0	0.00	0.00	0	0.00	0	0.00	0.99
9	Vandana Vinayak Kulkarni AAIPK3616L	119425	0.12	0	0.00	0.00	0	0.00	0	0.00	0.12
10	Radha Ramdas Kulkarni AAIPK3623K	2500	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
11	Samidha Ajit Kulkarni ACSPK8258L	2,500	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
12	Anand A Kulkarni AVVPK0344F	6,250	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
13	Manohar Dattatraya Kulkarni AIUPK9026E	4700	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
14	Sanjay Vinayak Kulkarni AFKPK9991D	3500	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
15	Pratibha Industries Employees Stock Option Trust AACTP0873C	237000	0.23	0	0.00	0.00	0	0.00	0	0.00	0.23
<b>TOTAL</b>		<b>52074489</b>	<b>51.53</b>	<b>0</b>	<b>0.00</b>	<b>0.0000</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>51.53</b>

**(I)(c)(i) shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Warhol Limited (AAACW7217N)	6097561	6.03	0	0.00	0	0.00	6.03
2	Iron wood Investment Holdings (AACCI0575R)	4986200	4.93	0	0.00	0	0.00	4.93
3	Reliance Capital Trustee Co Ltd A/c Reliance regular Saving Fund- Equity Option (AAATR0090B)	6000000	5.94	0	0.00	0	0.00	5.94
4	Van Dyck (AACCV5805B)	5434783	5.38	0	0.00	0	0.00	5.38
5	Citigroup Global Markets Mauritius Pvt Ltd (AAFCS3274C)	3677763	3.64	0	0.00	0	0.00	3.64
6	Bajaj Allianz Life Insurance Company Ltd (AADCA1701E)	2769792	2.74	0	0.00	0	0.00	2.74
7	Reliance Capital Limited (AAACR5054J)	1450000	1.43	0	0.00	0	0.00	1.43
	<b>TOTAL</b>	<b>30416099</b>	<b>30.10</b>	0	0.00	0	0.00	30.10

**(I)(c)(ii) the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Warhol Limited (AAACW7217N)	6097561	6.03	0	0.00	0	0.00	6.03
2	Van Dyck (AACCV5805B)	5434783	5.38	0	0.00	0	0.00	5.38
3	Reliance Capital Trustee Co Ltd A/c Reliance regular Saving Fund- Equity Option (AAATR0090B)	6000000	5.94	0	0.00	0	0.00	5.94
	<b>TOTAL</b>	<b>17532344</b>	<b>17.35</b>	0	0.00	0	0.00	17.35

<b>(I)(d) <u>Statement showing details of locked-in shares</u></b>				
<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total}</b>	<b>Category</b>
	NIL			
	<b>TOTAL</b>	-		

<b>(II)(a) <u>Statement showing details of Depository Receipts (DRs)</u></b>				
<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>No. of O/s DRs</b>	<b>Number of shares underlying O/s DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total}</b>
1	NIL			
	<b>TOTAL</b>			