

PRATIBHA INDUSTRIES LIMITED

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| (I)(a) | STATEMENT SHOWING SHAREHOLDING PATTERN AS PER CLAUSE 35 OF THE LISTING AGREEMENT |
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| | |
|-----------------------------|------------------------------------|
| Name of the Company: | PRATIBHA INDUSTRIES LIMITED |
| Scrip Code | BSE- 532718, NSE - PRATIBHA |
| Quarter ended | 30.09.2014 |

| Partly Paid-up shares | No. of Partly Paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
|--|---|--|---|
| Held by promoter / promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| | | | |
| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities |
| Held by promoter / promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| | | | |
| Warrants | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter / promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| | | | |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | Rs.20,21,10,784 divided into 10,10,55,392 equity shares of Rs.2/- each | | |

| Category Code (I) | Category of shareholder (II) | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialised form (V) | Total shareholding as a percentage of total number of | | Shares pledged or otherwise encumbered | |
|----------------------|---|---------------------------------|--------------------------------|---|---|-------------------------------------|--|--|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII)/(IV)*100 |
| (A) | Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 14 | 47,447,512 | 47,447,512 | 46.95 | 46.95 | 0 | 0.00 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total (A)(1) | 14 | 47,447,512 | 47,447,512 | 46.95 | 46.95 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Qualified Foreign Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 14 | 47,447,512 | 47,447,512 | 46.95 | 46.95 | 0 | 0.00 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/UTI | 5 | 6,309,374 | 6,309,374 | 6.24 | 6.24 | 0 | 0.00 |
| (b) | Financial Institutions / Banks | 3 | 343,432 | 343,432 | 0.34 | 0.34 | 0 | 0.00 |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (f) | Foreign Institutional Investors | 7 | 10,231,174 | 10,231,174 | 10.12 | 10.12 | 0 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | Qualified Foreign Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total (B) (1) | 15 | 16,883,980 | 16,883,980 | 16.71 | 16.71 | 0 | 0.00 |
| 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 532 | 12,854,775 | 12,854,775 | 12.72 | 12.72 | 0 | 0.00 |
| (b) (i) | Individuals - shareholders holding nominal share capital up to Rs 1 Lakh | 23,604 | 12,806,251 | 12,806,221 | 12.67 | 12.67 | 0 | 0.00 |
| (ii) | Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh | 20 | 4,269,338 | 4,269,338 | 4.22 | 4.22 | 0 | 0.00 |
| (c) | Qualified Foreign Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Any Other | | | | | | | |
| i | Non Resident Indians (Repat) | 310 | 536,640 | 536,640 | 0.53 | 0.53 | 0 | 0.00 |
| ii | Non Resident Indians (Non Repat) | 81 | 108,965 | 108,965 | 0.11 | 0.11 | 0 | 0.00 |
| iii | Foreign Company | 1 | 5,434,783 | 5,434,783 | 5.38 | 5.38 | 0 | 0.00 |
| iv | Clearing Member | 230 | 707,648 | 707,648 | 0.70 | 0.70 | 0 | 0.00 |
| v | Foreign National | 1 | 500 | 500 | 0.00 | 0.00 | 0 | 0.00 |
| vi | Trusts | 1 | 5,000 | 5,000 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total (B)(2) | 24,780 | 36,723,900 | 36,723,870 | 36.34 | 36.34 | 0 | 0.00 |
| | Total Public Shareholding Public Group (B)=(B)(1)+(B)(2) | 24,795 | 53,607,880 | 53,607,850 | 53.05 | 53.05 | 0 | 0.00 |
| | Total (A)+(B) | 24,809 | 101,055,392 | 101,055,362 | 100.00 | 100.00 | 0 | 0.00 |
| (C) | Shares held by custodians and against which Depository Receipts have been issued | | | | | | | |
| i | Promoter and Promoter group | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| ii | Public | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total (C) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 24,809 | 101,055,392 | 101,055,362 | 100.00 | 100.00 | 0 | 0.00 |

Notes : Name, Number of shares held & Percentage of shareholding of entities/persons holding more than 1% of the company is as per annexure.

| (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | |
|---|--|------------------------|-----------------------------------|-------------------|---------------------|--|-------------------------|---|---------------------------------------|---|--|
| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares | | | Details of warrants | | securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(II I)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Usha B Kulkarni (AAHPK1801E) | 14,044,750 | 13.90 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 | 0.00 | 13.90 |
| 2 | Ajit B Kulkarni (AAKPK3962D) | 16,316,554 | 16.15 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 | 0.00 | 16.15 |
| 3 | Ajit Bhagwan Kulkarni (AAGHA8216C) | 4,317,750 | 4.27 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 | 0.00 | 4.27 |
| 4 | Ramdas Bhagwan Kulkarni (AADPK5029Q) | 1,752,500 | 1.73 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 | 0.00 | 1.73 |
| 5 | Sunanda Datta Kulkarni (AAIPK3615K) | 10,000,000 | 9.90 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 | 0.00 | 9.90 |
| 6 | Ravi Ajit Kulkarni (AGPPK1551K) | 1,000,000 | 0.99 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 | 0.00 | 0.99 |
| 7 | Radha Ramdas Kulkarni (AAIPK3623K) | 2,500 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| 8 | Samidha Ajit Kulkarni (ACSPK8258L) | 2,500 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| 9 | Anand A Kulkarni (AVVPK0344F) | 6,250 | 0.01 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 | 0.00 | 0.01 |
| 10 | Manohar Dattatraya Kulkarni - (AIUPK9026E) | 4,700 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| 11 | Shyam Ramdas Kulkarni (AEBPK4857J) | 8 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| TOTAL | | 47,447,512 | 46.95 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0.0000 | 0.0000 | 46.95 |

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Warhol Limited (AAACW7217N) | 6,097,561 | 6.03 | 0.00 | 0.00 | 0.00 | 0.00 | 6.03 |
| 2 | Reliance Capital Trustee Co Ltd A/c Reliance regular Saving Fund- Equity Option (AAATR0090B) | 6,000,000 | 5.94 | 0.00 | 0.00 | 0.00 | 0.00 | 5.94 |
| 3 | Van Dyck (AACCV5805B) | 5,434,783 | 5.38 | 0.00 | 0.00 | 0.00 | 0.00 | 5.38 |
| 4 | Citigroup Global Markets Mauritius Pvt Ltd (AAFC3274C) | 3,677,763 | 3.64 | 0.00 | 0.00 | 0.00 | 0.00 | 3.64 |
| 5 | Bajaj Allianz Life Insurance Company Ltd (AADCA1701E) | 3,093,826 | 3.06 | 0.00 | 0.00 | 0.00 | 0.00 | 3.06 |
| 6 | JAI-VIJAY RESOURCES PVT LTD (AABCJ4706C) | 1,527,371 | 1.51 | 0.00 | 0.00 | 0.00 | 0.00 | 1.51 |
| 7 | AADI FINANCIAL ADVISORS LLP (AARFA5161F) | 1,390,780 | 1.38 | 0.00 | 0.00 | 0.00 | 0.00 | 1.38 |
| 8 | VINAYAK BHAGWAN KULKARNI (AAGPK7655K) | 1,269,631 | 1.26 | 0.00 | 0.00 | 0.00 | 0.00 | 1.26 |
| 9 | IIFL ASSET REVIVAL FUND (AABTI0605C) | 1,100,000 | 1.09 | 0.00 | 0.00 | 0.00 | 0.00 | 1.09 |
| TOTAL | | 29,591,715 | 29.28 | 0.00 | 0.00 | 0.00 | 0.00 | 29.28 |

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--|-------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Warhol Limited (AAACW7217N) | 6,097,561 | 6.03 | 0.00 | 0.00 | 0.00 | 0.00 | 6.03 |
| 2 | Reliance Capital Trustee Co Ltd A/c Reliance regular Saving Fund- Equity Option (AAATR0090B) | 6,000,000 | 5.94 | 0.00 | 0.00 | 0.00 | 0.00 | 5.94 |
| 3 | Van Dyck (AACCV5805B) | 5,434,783 | 5.38 | 0.00 | 0.00 | 0.00 | 0.00 | 5.38 |
| TOTAL | | 17,532,344 | 17.35 | 0.00 | 0.00 | 0.00 | 0.00 | 17.35 |

| (I)(d) <u>Statement showing details of locked-in shares</u> | | | | |
|--|--------------------------------|-----------------------------------|---|------------------------------|
| Sr. No. | Name of the shareholder | Number of Locked in Shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter Group/Public |
| 1 | NIL | NIL | NIL | NIL |
| TOTAL | | NIL | NIL | NIL |

| (II)(a) <u>Statement showing details of Depository Receipts (DRs)</u> | | | | |
|--|--|----------------------------------|--|--|
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | NIL | NIL | NIL | NIL |
| TOTAL | | NIL | NIL | NIL |

| (II) (b) <u>Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares</u> | | | | |
|---|------------------------------|--|--|--|
| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | NIL | NIL | NIL | NIL |
| TOTAL | | NIL | NIL | NIL |