



PRATIBHA INDUSTRIES LIMITED

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Turnover
up by
160.92%

Net Profit
up by
93.81%

EPS up
by
66.11%

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2008

(Standalone)

(Rs. In Lacs)

Sr. No.	Particulars	Quarter Ended on		Year Ended
		30.06.2008 Unaudited	30.06.2007 Unaudited	31.03.2008 Audited
1	Net Sales / Income from Operations	17781.56	6594.05	47591.92
2	Other Income	249.69	56.75	367.68
3	Total Income (1+2)	18031.25	6650.80	47959.60
4	Expenditure			
	(a) Increase/decrease in stock in trade and work in progress	1226.32	(1091.72)	(13440.09)
	(b) Consumption of raw materials	13110.26	6252.71	50293.56
	(c) Purchase of traded goods	-	-	-
	(d) Employees cost	588.74	260.77	1593.11
	(e) Depreciation	113.46	38.57	347.53
	(f) Other Expenditures	989.28	362.89	3151.62
	Total	16028.06	5823.22	41,945.74
5	Interest	687.95	78.77	2018.75
6	Exceptional Items	-	-	-
7	Profit (+)/ Loss (-) from Ordinary Activities before tax (3) - (4+5+6)	1315.24	748.81	3995.11
8	Tax expenses	153.82	149.57	569.06
9	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (7-8)	1161.42	599.24	3426.06
10	Extraordinary items (net of tax expense)	-	-	-
11	Profit (+)/ Loss (-) for the period (9-10)	1161.42	599.24	3426.06
12	Paid-up Equity Share Capital (Face Value of Rs. 10/- each)	1668.50	1428.50	1668.50
13	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	17,882.61	8,656.53	16,721.19
14	Earning Per Share (EPS)			
	Basic	6.96	4.19	22.88
	Diluted	6.96	4.19	22.88
15	Public shareholding			
	-- Number of shares	6,649,050	4,249,050	6,649,050
	-- Percentage of shareholding	39.85	29.74	39.85

(Consolidated)

(Rs. In Lacs)

Sr. No.	Particulars	Quarter Ended on		Year Ended
		30.06.2008 Unaudited	30.06.2007 Unaudited	31.03.2008 Audited
1	Net Sales / Income from Operations	19515.71	7450.99	56505.07
2	Other Income	133.72	1.09	5.58
3	Total Income (1+2)	19649.43	7452.08	56510.65
4	Expenditure			
	(a) Increase/decrease in stock in trade and work in progress	645.50	(2034.65)	(15608.47)
	(b) Consumption of raw materials	15017.30	7856.80	60200.95
	(c) Purchase of traded goods	-	-	-
	(d) Employees cost	711.68	285.45	1730.39
	(e) Depreciation	129.24	38.80	359.87
	(f) Other Expenditures	1045.79	415.83	3560.32
	Total	17549.51	6562.23	50243.05
5	Interest	777.85	130.71	2250.51
6	Exceptional Items	-	-	-
7	Shares of Other Partners in JV	-	-	-
8	Minority Interest	-	-	-
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (3) - (4+5+6)	1322.07	759.15	4017.09
10	Tax expenses	160.65	159.90	591.02
11	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (7-8)	1161.42	599.25	3426.06
12	Extraordinary items (net of tax expense)	-	-	-
13	Profit (+)/ Loss (-) for the period (9-10)	1161.42	599.25	3426.06
14	Paid-up Equity Share Capital (Face Value of Rs. 10/- each)	1668.50	1428.50	1668.50
15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	17,882.61	8,656.53	16,721.19
16	Earning Per Share (EPS)			
	Basic	6.96	4.19	22.88
	Diluted	6.96	4.19	22.88
17	Public shareholding			
	-- Number of shares	6,649,050	4,249,050	6,649,050
	-- Percentage of shareholding	39.85	29.74	39.85

SEGMENTWISE REVENUE, RESULTS & CAPITAL EMPLOYED (STANDALONE) FOR THE QUARTER ENDED 30th JUNE, 2008

(Rs. In Lacs)

Particulars	Quarter Ended	Year Ended
	30.06.2008 Unaudited	31.03.2008 Audited
1. Segment Revenue		
a. Infrastructure & Construction	15,749.58	38,586.60
b. Manufacturing	2,527.60	9,918.26
c. Unallocated	78.26	1.40
Total	18,355.43	48,506.26
Less: Inter Segment Revenue	324.18	546.00
Net Sales/ Income from Operations	18,031.26	47,960.27
2. Segment Results		
a. Infrastructure & Construction	1,593.87	5,105.76
b. Manufacturing	164.74	906.69
c. Unallocated	20.08	1.40
Total	1,778.69	6,013.85
Less: (1) Interest	463.45	2,018.75
(2) Other Unallocable Expenditure	-	-
(3) Unallocable Income	-	-
Total Profit Before Tax	1,315.24	3,995.11
3. Capital Employed (Segment Assets - Segment Liabilities)		
a. Infrastructure & Construction	12,344.34	8,184.40
b. Manufacturing	4,522.79	4,508.31
c. Unallocated	2,680.97	5,696.97
Total	19,548.11	18,389.69

SEGMENTWISE REVENUE, RESULTS & CAPITAL EMPLOYED (CONSOLIDATED) FOR THE QUARTER ENDED 30th JUNE, 2008

(Rs. In Lacs)

Particulars	Quarter Ended	Year Ended
	30.06.2008 Unaudited	31.03.2008 Audited
1. Segment Revenue		
a. Infrastructure & Construction	19,193.09	47,134.31
b. Manufacturing	2,527.60	9,918.26
c. Unallocated	133.71	4.75
Total	21,854.40	57,057.32
Less: Inter Segment Revenue	2,204.97	546.67
Net Sales/ Income from Operations	19,649.43	56,510.65
2. Segment Results		
a. Infrastructure & Construction	1,635.14	5,356.16
b. Manufacturing	164.74	906.69
c. Unallocated	75.54	4.75
Total	1,875.42	6,267.60
Less: (1) Interest	553.35	2,250.51
(2) Other Unallocable Expenditure	-	-
(3) Unallocable Income	-	-
Total Profit Before Tax	1,322.07	4,017.09
3. Capital Employed (Segment Assets - Segment Liabilities)		
a. Infrastructure & Construction	12,344.36	8,183.73
b. Manufacturing	4,522.79	4,508.31
c. Unallocated	2,680.97	5,695.48
Total	19,548.12	18,387.53

NOTES:

- The financial statements have been duly reviewed by the Audit Committee of the Company and thereafter taken on record by the Board of Directors at their meeting held on 25th July, 2008. The information presented above is extracted from the Unaudited Financial Statements as stated.
- The Company has started operating in two business Segments i.e. Infrastructure and Manufacturing of Saw Pipe during the financial year 2007-2008. Since there was only one segment i.e. Infrastructure Segment prior to this year, details related to earlier quarter i.e. 30.06.2007 is not available.
- Provision for tax has been made as per the provisions of section 115JB of the Income Tax Act, 1961 and includes Fringe Benefit Tax & Deferred Tax.
- During the previous quarter, the board had approved a Scheme of Amalgamation & De-merger. The said scheme is subject to approval of various statutory & other approvals.
- Status of Investors' complaints for the quarter ended 30th June, 2008; Op. Balance: (NIL), Received: (3), Disposed off: (3), Pending as on 30.06.2008: (NIL)
- The figures for the previous periods have been regrouped/restated/reclassified wherever necessary to make them comparable.

For Pratibha Industries Limited

Place: Mumbai
Date: 25/07/2008

Ajit B. Kulkarni
Managing Director