



Pratibha Industries Limited

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UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2012

Sr. No.	Particulars	Quarter Ended			
		30.06.2012		31.03.2012	
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	(a) Net Sales / Income from Operations	44,831.69	51,502.86	29,828.31	149,827.31
	(b) Other Operating Income	151.75	159.73	402.78	516.22
	Total Income (a+b)	44,983.44	51,662.60	30,231.09	150,343.53
2	Expenditure				
	(a) Consumption of raw materials	17,809.14	19,722.60	13,142.03	62,325.82
	(b) Manufacturing, Construction & Operating Expenses	15,288.00	19,692.12	9,862.61	52,835.03
	(c) Changes in inventories of Finished Goods, work in progress & stock in trade	(2,554.15)	(3,233.77)	(2,813.21)	(11,252.63)
	(d) Purchase of traded goods	-	-	-	-
	(e) Employees cost	2,915.26	2,854.58	1,679.88	9,040.96
	(f) Depreciation & Amortisation	610.56	502.76	424.01	1,884.53
	(g) Other Expenditures	3,808.10	6,420.04	3,618.87	16,527.53
	Total Expenditures	37,876.90	45,958.33	25,914.19	131,361.24
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	7,106.54	5,704.27	4,316.91	18,982.29
4	Other Income	18.87	28.58	-	527.00
5	Profit from ordinary activities before Interest & Exceptional Items (3+4)	7,125.42	5,732.85	4,316.91	19,509.29
6	Finance Costs	3,752.51	1,863.71	1,824.21	8,394.35
7	Profit from ordinary activities after Interest but before Exceptional Items (5-6)	3,372.91	3,869.14	2,492.70	11,114.94
8	Exceptional Items	-	-	-	-
9	Profit before tax from Ordinary Activities (7+8)	3,372.91	3,869.14	2,492.70	11,114.94
10	Tax expenses	957.49	951.30	629.04	2,790.94
11	Profit after tax from Ordinary Activities (9-10)	2,415.42	2,917.83	1,863.65	8,324.00
12	Paid-up Equity Share Capital (Face Value of ₹ 2/- each)	2,021.11	1,988.50	1,988.50	1,988.50
13	Reserves excluding Revaluation reserves	-	-	-	52,477.78
14	(i) Earning Per Share (before Extra Ordinary Items)				
	- Basic	2.41	2.93	1.87	8.36
	- Diluted	2.41	2.89	1.87	8.24
	(ii) Earning Per Share (after Extra Ordinary Items)				
	- Basic	2.41	2.93	1.87	8.36
	- Diluted	2.41	2.89	1.87	8.24

Part II				
A PARTICULARS OF SHAREHOLDINGS				
1	Public shareholding			
	- Number of shares	48,678,863	47,290,128	47,465,707
	- Percentage of shareholding	48.17	47.56	47.74
2	Promoters and Promoter Group Shareholding			
	a) Pledged / Encumbered			
	- Number of shares	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-
	b) Non - encumbered			
	- Number of shares	52,376,529	52,134,829	51,959,250
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	51.83	52.44	52.26

B Particulars		Quarter Ended 30.06.2012			
INVESTOR COMPLAINTS					
Pending at the beginning of the quarter					-
Received during the quarter					-
Disposed off during the quarter					-
Remaining unresolved at the end of the quarter					-

Segmentwise Revenue, Results & Capital Employed (Standalone) for the Quarter ended 30th June, 2012

Sr. No.	Particulars	Quarter Ended			
		30.06.2012		31.03.2012	
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1.	Segment Revenue				
	a. Infrastructure & Construction	44,544.68	50,892.80	28,166.10	145,704.68
	b. Manufacturing	1,073.24	2,568.00	2,513.77	9,032.14
	c. Unallocated	18.87	28.58	-	527.00
	Total	45,636.80	53,489.39	30,679.87	155,263.82
	Less : Inter Segment Revenue	634.48	1,798.21	448.78	4,393.29
	Net Sales/ Income from Operations	45,002.31	51,691.18	30,231.09	150,870.53
2.	Segment Results				
	a. Infrastructure & Construction	7,137.91	6,098.69	4,201.98	19,016.83
	b. Manufacturing	133.91	115.46	234.27	610.52
	c. Unallocated	18.87	28.58	-	527.00
	Total	7,290.70	6,242.74	4,436.25	20,154.35
	Less:(1) Interest	3,752.51	2,122.30	1,824.21	8,394.35
	(2) Other Un allocable Expenditure	165.28	251.29	119.35	645.06
	(3) Un allocable Income	-	-	-	-
	Total Profit Before Tax	3,372.91	3,869.14	2,492.69	11,114.94
3.	Capital Employed				
	(Segment Assets - Segment Liabilities)				
	a. Infrastructure & Construction	33,178.04	31,232.84	30,453.68	31,232.84
	b. Manufacturing	12,556.16	11,743.78	13,807.78	11,743.78
	c. Unallocated	12,647.49	12,989.66	5,949.30	12,989.66
	Total	58,381.70	55,966.28	50,210.76	55,966.28

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30TH JUNE, 2012

Sr. No.	Particulars	Quarter Ended			
		30.06.2012		31.03.2012	
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	(a) Net Sales / Income from Operations	55,982.08	51,749.38	36,021.15	166,461.33
	(b) Other Operating Income	178.60	114.48	118.14	543.90
	Total Income (a+b)	56,160.69	51,863.86	36,139.29	167,005.23
2	Expenditure				
	(a) Consumption of raw materials	21,915.40	26,158.79	17,851.24	75,734.62
	(b) Manufacturing, Construction & Operating Expenses	20,848.03	18,990.65	9,667.00	62,383.74
	(c) Changes in inventories of Finished Goods, Work in Progress & Stock in Trade	(2,404.02)	(10,257.58)	(2,813.67)	(23,649.17)
	(d) Purchase of traded goods	-	-	-	-
	(e) Employees cost	3,515.77	3,506.32	1,889.82	10,691.53
	(f) Depreciation & Amortisation	650.31	756.12	432.97	2,278.92
	(g) Other Expenditures	4,092.03	6,329.82	4,656.92	19,493.96
	Total Expenditures	48,617.53	45,484.10	31,684.27	146,933.60
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	7,543.16	6,379.76	4,455.02	20,071.63
4	Other Income	21.13	85.91	11.83	596.16
5	Profit from ordinary activities before Interest & Exceptional Items (3+4)	7,564.29	6,465.67	4,466.85	20,667.79
6	Finance Costs	4,322.41	2,741.90	1,928.95	9,606.90
7	Profit from ordinary activities after Interest but before Exceptional Items (5-6)	3,241.88	3,723.77	2,537.90	11,060.89
8	Exceptional Items	-	-	-	-
9	Profit before tax from Ordinary Activities (7+8)	3,241.88	3,723.77	2,537.90	11,060.89
10	Tax expenses	964.75	1,019.67	674.38	2,950.62
11	Profit after tax from Ordinary Activities (9-10)	2,277.12	2,704.10	1,863.51	8,110.27
12	Extraordinary items (net of tax expense)	-	-	-	-
13	Net Profit after tax for the period (11-12)	2,277.12	2,704.10	1,863.51	8,110.27
14	Adjustment for Minority Interest in Subsidiaries	-	-	-	-
15	Net Profit after tax & Minority Interests (13-14)	2,277.12	2,704.10	1,863.51	8,110.27
14	Paid-up Equity Share Capital (Face Value of ₹. 2/- each)	2,021.11	1,988.50	1,988.50	1,988.50
15	Reserves excluding Revaluation reserves	-	-	-	52,263.15
16	(i) Earning Per Share (before Extra Ordinary Items)				
	- Basic	2.28	2.71	1.87	8.15
	- Diluted	2.28	2.68	1.87	8.03
	(ii) Earning Per Share (after Extra Ordinary Items)				
	- Basic	2.28	2.71	1.87	8.15
	- Diluted	2.28	2.68	1.87	8.03

Part II				
A PARTICULARS OF SHAREHOLDINGS				
1	Public shareholding			
	- Number of shares	48,678,863	47,290,128	47,465,707
	- Percentage of shareholding	48.17	47.56	47.74
2	Promoters and Promoter Group Shareholding			
	a) Pledged / Encumbered			
	- Number of shares	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-
	b) Non - encumbered			
	- Number of shares	52,376,529	52,134,829	51,959,250
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	51.83	52.44	52.26

B Particulars		Quarter Ended 30.06.2012			
INVESTOR COMPLAINTS					
Pending at the beginning of the quarter					-
Received during the quarter					-
Disposed off during the quarter					-
Remaining unresolved at the end of the quarter					-

Segmentwise Revenue, Results & Capital Employed (Consolidated) for the quarter ended on 30th June, 2012

Sr. No.	Particulars	Quarter Ended			
		30.06.2012		31.03.2012	
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1.	Segment Revenue				
	a. Infrastructure & Construction	61,648.07	65,069.41	37,064.34	188,921.13
	b. Manufacturing	1,073.24	2,568.00	2,513.77	9,032.14
	c. Unallocated	21.13	85.91	11.83	596.16
	Total	62,742.44	67,723.33	39,589.93	198,549.43
	Less : Inter Segment Revenue	6,560.63	15,773.56	3,438.81	30,948.04
	Net Sales/ Income from Operations	56,181.81	51,949.77	36,151.12	167,601.39
2.	Segment Results				
	a. Infrastructure & Construction	7,574.55	6,521.74	4,340.54	20,113.06
	b. Manufacturing	133.91	115.46	234.27	610.52
	c. Unallocated	21.13	85.91	11.83	596.16
	Total	7,729.59	6,723.12	4,586.64	21,319.74
	Less:(1) Interest	4,322.41	2,741.90	1,928.95	9,606.90
	(2) Other Un allocable Expenditure	165.31	257.45	119.79	651.95
	(3) Un allocable Income	-	-	-	-
	Total Profit Before Tax	3,241.88	3,723.77	2,537.90	11,060.89
3.	Capital Employed				
	(Segment Assets - Segment Liabilities)				
	a. Infrastructure & Construction	30,925.55	29,345.14	29,527.62	29,345.14
	b. Manufacturing	12,556.16	11,743.78	13,807.78	11,743.78
	c. Unallocated	14,551.03	14,662.73	6,868.95	14,662.73
	Total	58,032.74	55,751.65	50,204.35	55,751.65

NOTES:

- The financial statements have been duly reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 13/08/2012 at Mumbai.
- Provision for tax has been made as per the provisions of section 115JB of the Income Tax Act, 1961. It includes provision for Deferred Tax.
- The Company operates in two Segments i.e. (1) Infrastructure Development and (2) Manufacturing & Coating of Saw Pipes. Segment wise reporting is done as per Accounting Standard 17 on Segment Reporting issued by ICAI.
- The consolidated financial statements are prepared in accordance with AS 21, AS 23 and AS 27 issued by ICAI.
- The Company has filed composite scheme of arrangement between the Company, Pratibha Pipes and Structural Limited and Pratibha Heavy Engineering Limited and their respective shareholders and creditors. The scheme is under consideration of the Hon'ble High Court of Bombay post convening of shareholders special meeting on Tuesday, 5th June, 2012 at 3.00 p.m. to consider and approve of the Scheme.
- Previous period's / year's figures have been regrouped / restated / reclassified wherever necessary.

For PRATIBHA INDUSTRIES LIMITED
Sd/-
AJIT B. KULKARNI
MANAGING DIRECTOR

Place: Mumbai
Date : 13th August, 2012