

# Pratibha Industries Limited

CIN : L45200MH1995PLC090760

Regd. Off.: Shrikant Chambers, Phase - II, 5th Floor, Sion Trombay Road, Next to R.K. Studio, Chembur, Mumbai - 400 071.

Tel.:+91-22-3955 9999, Fax:+92-22-3955 9900. Website: www.pratibhagroup.com, E-mail: info@pratibhagroup.com

## Unaudited Financial Results (Consolidated) for the Quarter and Year to date ended on 31st December, 2014.

(Rs in Lakhs)

Sr. No.	Particulars	Quarter Ended			Year to Date		Year Ended
		31.12.2014 Unaudited	30.09.2014 Unaudited	31.12.2013 Unaudited	31.12.2014 Unaudited	31.12.2013 Unaudited	31.03.2014 Audited
1	(a) Net Sales / Income from Operations	79,336.83	71,325.91	55,549.86	2,19,733.84	1,66,342.07	2,28,361.84
	(b) Other Operating Income	693.98	730.20	459.84	2,042.29	1,247.77	1,810.56
	<b>Total Income (a+b)</b>	<b>80,030.81</b>	<b>72,056.12</b>	<b>56,009.69</b>	<b>2,21,776.14</b>	<b>1,67,589.84</b>	<b>2,30,172.39</b>
2	<b>Expenditure</b>						
	(a) Consumption of raw materials	56,857.68	69,263.55	24,234.94	1,67,417.84	64,120.47	97,828.43
	(b) Purchases of stock-in-trade	-	-	6,191.55	2,912.53	6,957.02	14,433.39
	(c) Manufacturing, Construction & Operating Expenses	16,282.20	16,022.65	13,334.54	50,391.20	47,824.88	71,793.70
	(d) Changes in inventories of Finished Goods, work in progress & stock in trade	(16,055.20)	(34,677.35)	(5,874.24)	(63,909.48)	(8,238.19)	(31,675.00)
	(e) Purchase of traded goods	-	-	-	-	-	-
	(f) Employees cost	4,360.71	4,288.15	4,179.29	12,794.22	11,976.76	16,359.31
	(g) Depreciation & Amortisation	1,357.40	1,331.99	1,225.98	3,991.93	3,184.53	4,453.93
	(h) Other Expenditures	7,140.04	6,850.46	5,992.19	20,469.51	21,613.52	29,278.91
	<b>Total Expenditures</b>	<b>69,942.84</b>	<b>63,079.45</b>	<b>49,284.25</b>	<b>1,94,067.75</b>	<b>1,47,438.99</b>	<b>2,02,472.68</b>
3	<b>Profit from Operations before Other Income, Interest &amp; Exceptional Items (1-2)</b>	<b>10,087.96</b>	<b>8,976.67</b>	<b>6,725.44</b>	<b>27,708.38</b>	<b>20,150.85</b>	<b>27,699.71</b>
4	Other Income	295.88	402.74	411.51	1,103.78	1,382.89	1,869.18
5	<b>Profit from ordinary activities before Interest &amp; Exceptional Items (3+4)</b>	<b>10,383.85</b>	<b>9,379.40</b>	<b>7,136.95</b>	<b>28,812.16</b>	<b>21,533.74</b>	<b>29,568.89</b>
6	Finance Costs	7,974.22	7,671.54	5,729.26	22,976.80	19,086.97	25,749.40
7	<b>Profit from ordinary activities after Interest but before Exceptional Items (5-6)</b>	<b>2,409.62</b>	<b>1,707.86</b>	<b>1,407.69</b>	<b>5,835.36</b>	<b>2,446.77</b>	<b>3,819.50</b>
8	Exceptional Items	-	-	-	-	-	-
9	<b>Profit before tax from Ordinary Activities (7+8)</b>	<b>2,409.62</b>	<b>1,707.86</b>	<b>1,407.69</b>	<b>5,835.36</b>	<b>2,446.77</b>	<b>3,819.50</b>
10	Tax expenses	1,118.47	699.71	579.41	2,432.74	1,517.28	2,280.57
11	<b>Profit after tax from Ordinary Activities (9-10)</b>	<b>1,291.16</b>	<b>1,008.16</b>	<b>828.29</b>	<b>3,402.62</b>	<b>929.49</b>	<b>1,538.93</b>
12	Paid-up Equity Share Capital (Face Value of Rs. 2/- each)	2,021.11	2,021.11	2,021.11	2,021.11	2,021.11	2,021.11
13	Reserves excluding Revaluation reserves						62,593.14
14	(i) Earning Per Share (before Extra Ordinary Items) (in Rs.)						
	- Basic	1.28	1.00	0.82	3.37	0.92	1.52
	- Diluted	1.28	1.00	0.82	3.37	0.92	1.52
	(ii) Earning Per Share (after Extra Ordinary Items) (in Rs.)						
	- Basic	1.28	1.00	0.82	3.37	0.92	1.52
	- Diluted	1.28	1.00	0.82	3.37	0.92	1.52

### PART II

A	PARTICULARS OF SHAREHOLDINGS	31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
1	Public shareholding						
	-- Number of shares	5,36,07,880	5,36,07,880	4,87,87,195	5,36,07,880	4,87,87,195	4,94,18,749
	-- Percentage of shareholding	53.05	53.05	48.28	53.05	48.28	48.90
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non - encumbered						
	- Number of shares	4,74,47,512	4,74,47,512	5,22,68,197	4,74,47,512	5,22,68,197.00	5,16,36,643
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	46.95	46.95	51.72	46.95	51.72	51.10

B	Particulars	Quarter Ended 31.12.2014
	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	5
	Disposed off during the quarter	5
	Remaining unresolved at the end of the quarter	NIL

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## Unaudited Financial Results (Consolidated) for the Quarter and Year to date ended on 31st December, 2014.

(Rs in Lakhs)

Sr. No.	Particulars	Quarter Ended			Year to Date		Year Ended
		31.12.2014 Unaudited	30.09.2014 Unaudited	31.12.2013 Unaudited	31.12.2014 Unaudited	31.12.2013 Unaudited	31.03.2014 Audited
<b>Segmentwise Revenue, Results &amp; Capital Employed (Consolidated) for the Quarter and Year to date ended on 31st December, 2014.</b>							
<b>1. Segment Revenue</b>							
	a. Infrastructure & Construction	80,050.61	72,075.15	49,780.56	2,18,915.44	1,60,562.43	2,15,653.94
	b. Manufacturing	6.89	40.22	9.13	57.67	77.21	82.12
	c. Unallocated	284.76	344.27	6,631.52	3,924.59	8,333.09	16,312.19
	<b>Total</b>	<b>80,342.25</b>	<b>72,459.63</b>	<b>56,421.20</b>	<b>2,22,897.70</b>	<b>1,68,972.73</b>	<b>2,32,048.25</b>
	Less : Inter Segment Revenue	15.56	0.78	-	17.79	-	6.68
	<b>Net Sales/ Income from Operations</b>	<b>80,326.69</b>	<b>72,458.85</b>	<b>56,421.20</b>	<b>2,22,879.91</b>	<b>1,68,972.73</b>	<b>2,32,041.57</b>
<b>2. Segment Results</b>							
	a. Infrastructure & Construction	10,642.86	9,553.87	7,262.02	29,366.49	21,877.31	30,233.73
	b. Manufacturing	(217.05)	(127.89)	(184.90)	(497.81)	(531.75)	(699.61)
	c. Unallocated	286.98	343.49	439.96	1,012.06	1,521.24	1,872.12
	<b>Total</b>	<b>10,712.79</b>	<b>9,769.46</b>	<b>7,517.08</b>	<b>29,880.74</b>	<b>22,866.80</b>	<b>31,406.24</b>
	Less:(1) Interest	7,974.22	7,671.54	5,729.26	22,976.80	19,086.97	25,749.40
	(2) Other Un allocable Expenditure	328.95	390.06	380.13	1,068.58	1,333.06	1,837.35
	(3) Un allocable Income	-	-	-	-	-	-
	<b>Total Profit Before Tax</b>	<b>2,409.62</b>	<b>1,707.86</b>	<b>1,407.69</b>	<b>5,835.36</b>	<b>2,446.77</b>	<b>3,819.50</b>
<b>3. Capital Employed</b>							
	(Segment Assets - Segment Liabilities)						
	a. Infrastructure & Construction	51,311.97	51,705.05	36,635.98	51,311.97	36,635.98	37,810.66
	b. Manufacturing	10,370.74	12,720.97	13,182.85	10,370.74	13,182.85	12,716.78
	c. Unallocated	6,334.16	2,279.27	14,422.45	6,334.16	14,422.45	14,086.81
	<b>Total</b>	<b>68,016.87</b>	<b>66,705.28</b>	<b>64,241.27</b>	<b>68,016.87</b>	<b>64,241.27</b>	<b>64,614.25</b>

**NOTES:**

- 1 The financial statements have been duly reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 13th February, 2015 at Mumbai.
- 2 Provision for tax has been made as per the provisions of section 115JB of the Income Tax Act, 1961. It includes provision for Deferred Tax.
- 3 The Company operates in two Segments i.e. Infrastructure Development and Manufacturing & Coating of Saw Pipes. Segment wise reporting is done as per Accounting Standard 17 on Segment Reporting issued by ICAI.
- 4 The consolidated financial statements are prepared in accordance with AS 21, AS 23 and AS 27 issued by ICAI.
- 5 Previous period's /year's figures have been regrouped/restated/reclassified wherever necessary to make them comparable with the current period.

**For PRATIBHA INDUSTRIES LIMITED**

Place : Mumbai  
Date : 13th February, 2015

Ajit B. Kulkarni  
Managing Director

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### Unaudited Financial Results (Standalone ) for Quarter and Year to date ended on 31st December, 2014

(Rs. In Lakhs)

Sr. No.	Particulars	Quarter Ended			Year To Date Ended		Year ended
		31.12.2014 (Unaudited)	30.09.2014 (Unaudited)	31.12.2013 (Unaudited)	31.12.2014 (Unaudited)	31.12.2013 (Unaudited)	31.03.2014 Audited
1	(a) Net Sales / Income from Operations	52,791.77	51,930.86	29,337.57	1,54,740.37	1,05,973.49	1,46,524.41
	(b) Other Operating Income	3,723.60	3,146.17	67.02	9,942.87	198.56	8,595.30
	<b>Total Income (a+b)</b>	<b>56,515.37</b>	<b>55,077.03</b>	<b>29,404.59</b>	<b>1,64,683.24</b>	<b>1,06,172.05</b>	<b>1,55,119.71</b>
2	<b>Expenditure</b>						
	(a) Consumption of raw materials	28,904.04	44,333.73	10,737.25	99,410.44	30,286.88	46,974.80
	(b) Purchases of stock-in-trade	-	-	6,191.55	2,912.53	6,957.02	14,433.39
	(c) Manufacturing, Construction & Operating Expenses	9,287.85	6,733.20	6,107.47	23,827.99	23,991.91	40,992.38
	(d) Changes in inventories of Finished Goods, work in progress & stock in trade	1,716.76	(11,062.67)	(3,722.69)	(6,590.02)	7,561.61	908.47
	(e) Purchase of traded goods	-	-	-	-	-	-
	(f) Employees cost	2,037.28	1,997.58	2,149.51	6,057.98	6,496.06	8,747.84
	(g) Depreciation & Amortisation	1,280.28	1,252.53	1,157.44	3,756.38	2,989.00	4,180.38
	(h) Other Expenditures	5,715.20	5,239.87	3,086.20	15,291.33	13,660.94	19,410.61
	<b>Total Expenditures</b>	<b>48,941.41</b>	<b>48,494.24</b>	<b>25,706.73</b>	<b>1,44,666.63</b>	<b>91,943.43</b>	<b>1,35,647.87</b>
3	<b>Profit from Operations before Other Income, Interest &amp; Exceptional Items (1-2)</b>	<b>7,573.96</b>	<b>6,582.79</b>	<b>3,697.86</b>	<b>20,016.61</b>	<b>14,228.62</b>	<b>19,471.84</b>
4	Other Income	277.67	364.20	380.51	1,022.11	1,319.91	1,772.34
5	<b>Profit from ordinary activities before Interest &amp; Exceptional Items (3+4)</b>	<b>7,851.64</b>	<b>6,946.99</b>	<b>4,078.37</b>	<b>21,038.72</b>	<b>15,548.53</b>	<b>21,244.18</b>
6	Finance Costs	4,778.65	4,679.81	2,165.58	13,959.68	11,454.86	15,358.43
7	<b>Profit from ordinary activities after Interest but before Exceptional Items (5-6)</b>	<b>3,072.99</b>	<b>2,267.18</b>	<b>1,912.79</b>	<b>7,079.03</b>	<b>4,093.67</b>	<b>5,885.75</b>
8	Exceptional Items	-	-	-	-	-	-
9	<b>Profit before tax from Ordinary Activities (7+8)</b>	<b>3,072.99</b>	<b>2,267.18</b>	<b>1,912.79</b>	<b>7,079.03</b>	<b>4,093.67</b>	<b>5,885.75</b>
10	Tax expenses	1,113.73	700.34	591.66	2,428.00	1,502.05	2,233.71
11	<b>Profit after tax from Ordinary Activities (9-10)</b>	<b>1,959.26</b>	<b>1,566.84</b>	<b>1,321.14</b>	<b>4,651.03</b>	<b>2,591.62</b>	<b>3,652.04</b>
12	Paid-up Equity Share Capital (Face Value of Rs. 2/- each)	2,021.11	2,021.11	2,021.11	2,021.11	2,021.11	2,021.11
13	Reserves excluding Revaluation reserves						66,168.05
14	(i) Earning Per Share (before Extra Ordinary Items) (in Rs.)						
	- Basic	1.94	1.55	1.31	4.60	2.56	3.61
	- Diluted	1.94	1.55	1.31	4.60	2.56	3.61
	(ii) Earning Per Share (after Extra Ordinary Items) (in Rs.)						
	- Basic	1.94	1.55	1.31	4.60	2.56	3.61
	- Diluted	1.94	1.55	1.31	4.60	2.56	3.61

#### PART II

A	PARTICULARS OF SHAREHOLDINGS	31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
1	Public shareholding						
	-- Number of shares	5,36,07,880	5,36,07,880	4,87,87,195	5,36,07,880	4,87,87,195	4,94,18,749
	-- Percentage of shareholding	53.05	53.05	48.28	53.05	48.28	48.90
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non - encumbered						
	- Number of shares	4,74,47,512	4,74,47,512	5,22,68,197	4,74,47,512	5,22,68,197	5,16,36,643
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	46.95	46.95	51.72	46.95	51.72	51.10

B	Particulars	Quarter Ended 31.12.2014
	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	5
	Disposed off during the quarter	5
	Remaining unresolved at the end of the quarter	NIL

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( Rs. In Lakhs)

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		31.12.2014 (Unaudited)	30.09.2014 (Unaudited)	31.12.2013 (Unaudited)	31.12.2014 (Unaudited)	31.12.2013 (Unaudited)	31.03.2014 Audited
<b>Segmentwise Revenue, Results &amp; Capital Employed (Standalone) for the Quarter and Year to date ended on 31st December, 2014</b>							
<b>1. Segment Revenue</b>							
	a. Infrastructure & Construction	56,511.24	55,056.75	23,150.13	1,61,732.93	99,087.33	1,40,497.73
	b. Manufacturing	6.89	40.22	9.13	57.67	77.21	82.12
	c. Unallocated	288.73	344.27	6,625.85	3,928.57	8,327.42	16,312.19
	<b>Total</b>	<b>56,806.86</b>	<b>55,441.24</b>	<b>29,785.10</b>	<b>1,65,719.16</b>	<b>1,07,491.96</b>	<b>1,56,892.05</b>
	Less : Inter Segment Revenue	13.81	-	-	13.81	-	-
	<b>Net Sales/ Income from Operations</b>	<b>56,793.04</b>	<b>55,441.24</b>	<b>29,785.10</b>	<b>1,65,705.35</b>	<b>1,07,491.96</b>	<b>1,56,892.05</b>
<b>2. Segment Results</b>							
	a. Infrastructure & Construction	8,108.90	7,120.68	4,209.11	21,589.07	15,897.77	21,902.34
	b. Manufacturing	(217.05)	(127.89)	(184.90)	(497.81)	(531.75)	(699.61)
	c. Unallocated	288.73	344.27	434.29	1,016.04	1,515.57	1,878.80
	<b>Total</b>	<b>8,180.58</b>	<b>7,337.05</b>	<b>4,458.50</b>	<b>22,107.30</b>	<b>16,881.59</b>	<b>23,081.53</b>
	Less:(1) Interest	4,778.65	4,679.81	2,165.58	13,959.68	11,454.86	15,358.43
	(2) Other Un allocable Expenditure	328.95	390.06	380.13	1,068.58	1,333.06	1,837.35
	(3) Un allocable Income	-	-	-	-	-	-
	<b>Total Profit Before Tax</b>	<b>3,072.99</b>	<b>2,267.18</b>	<b>1,912.79</b>	<b>7,079.03</b>	<b>4,093.67</b>	<b>5,885.75</b>
<b>3. Capital Employed</b>							
(Segment Assets - Segment Liabilities)							
	a. Infrastructure & Construction	56,135.29	55,880.69	39,759.89	56,135.29	39,759.89	41,385.56
	b. Manufacturing	10,370.74	12,720.97	13,182.85	10,370.74	13,182.85	12,716.78
	c. Unallocated	6,334.16	2,279.27	14,422.45	6,334.16	14,422.45	14,086.81
	<b>Total</b>	<b>72,840.19</b>	<b>70,880.92</b>	<b>67,365.19</b>	<b>72,840.19</b>	<b>67,365.19</b>	<b>68,189.15</b>

**NOTES:**

- 1 The financial statements have been duly reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 13th February, 2015 at
- 2 Provision for tax has been made as per the provisions of section 115JB of the Income Tax Act, 1961. It includes provision for Deferred Tax.
- 3 The Company operates in two Segments i.e. Infrastructure Development and Manufacturing & Coating of Saw Pipes. Segment wise reporting is done as per Accounting Standard 17 on
- 4 Previous period's /year's figures have been regrouped/restated/reclassified wherever necessary to make them comparable with the current period.

**For PRATIBHA INDUSTRIES LIMITED**

Place : Mumbai  
Date : 13th February, 2015

Ajit B. Kulkarni  
Managing Director