

**Pratibha Industries Limited**

Regd. Off.: Shrikant Chambers, Phase - II, 5th Floor, Sion Trombay Road, Next to R.K. Studio, Chembur, Mumbai - 400 071.

Tel.:+91-22-3955 9999, Fax:+92-22-3955 9900. Website: www.pratibhagroup.com, E-mail: info@pratibhagroup.com

**Unaudited Financial Results (Standalone ) for Quarter ended on 30<sup>th</sup> June, 2014**

(Rs. In Lakhs)

Sr. No.	Particulars	Quarter Ended			Year ended
		30.06.2014 (Unaudited)	31.03.2014 (Unaudited)	30.06.2013 (Unaudited)	31.03.2014 (Audited)
1	(a) Net Sales / Income from Operations	50,017.74	40,550.92	35,344.53	146,524.41
	(b) Other Operating Income	3,073.10	8,396.74	64.55	8,595.30
	<b>Total Income (a+b)</b>	<b>53,090.84</b>	<b>48,947.66</b>	<b>35,409.08</b>	<b>155,119.71</b>
2	<b>Expenditure</b>				
	(a) Consumption of raw materials	26,172.67	16,687.91	9,292.93	46,974.80
	(b) Purchases of stock-in-trade	2,912.53	7,476.37	-	14,433.39
	(c) Manufacturing, Construction & Operating Expenses	7,806.94	17,000.48	10,141.41	40,992.38
	(d) Changes in inventories of Finished Goods, work in progress & stock in trade	2,755.89	-6653.14	2,605.84	908.47
	(e) Purchase of traded goods	-	-	-	-
	(f) Employees cost	2,023.11	2,251.77	2,244.89	8,747.84
	(g) Depreciation & Amortisation	1,223.57	1,191.38	892.33	4,180.38
	(h) Other Expenditures	4,336.26	5,749.67	5,089.84	19,410.61
	<b>Total Expenditures</b>	<b>47,230.98</b>	<b>43,704.44</b>	<b>30,267.24</b>	<b>135,647.87</b>
3	<b>Profit from Operations before Other Income, Interest &amp; Exceptional Items (1-2)</b>	<b>5,859.86</b>	<b>5,243.22</b>	<b>5,141.85</b>	<b>19,471.84</b>
4	Other Income	380.23	452.43	298.75	1,772.34
5	<b>Profit from ordinary activities before Interest &amp; Exceptional Items (3+4)</b>	<b>6,240.09</b>	<b>5,695.65</b>	<b>5,440.59</b>	<b>21,244.18</b>
6	Finance Costs	4,501.23	3,903.56	4,569.56	15,358.43
7	<b>Profit from ordinary activities after Interest but before Exceptional Items (5-6)</b>	<b>1,738.86</b>	<b>1,792.09</b>	<b>871.04</b>	<b>5,885.75</b>
8	Exceptional Items	-	-	-	-
9	<b>Profit before tax from Ordinary Activities (7+8)</b>	<b>1,738.86</b>	<b>1,792.09</b>	<b>871.04</b>	<b>5,885.75</b>
10	Tax expenses	613.93	731.66	377.90	2,233.71
11	<b>Profit after tax from Ordinary Activities (9-10)</b>	<b>1,124.93</b>	<b>1,060.42</b>	<b>493.14</b>	<b>3,652.04</b>
12	Paid-up Equity Share Capital (Face Value of Rs. 2/- each)	2,021.11	2,021.11	2,021.11	2,021.11
13	Reserves excluding Revaluation reserves				66,168.05
14	(i) Earning Per Share (before Extra Ordinary Items) (in Rs.)				
	- Basic	1.11	1.05	0.49	3.61
	- Diluted	1.11	1.05	0.49	3.61
	(ii) Earning Per Share (after Extra Ordinary Items) (in Rs.)				
	- Basic	1.11	1.05	0.49	3.61
	- Diluted	1.11	1.05	0.49	3.61

**PART II**

A	PARTICULARS OF SHAREHOLDINGS	30.06.2014	31.03.2014	30.06.2013	31.03.2014
1	Public shareholding				
	-- Number of shares	53,607,880	49,418,749	48,980,903	49,418,749
	-- Percentage of shareholding	53.05	48.90	48.47	48.90
2	Promoters and Promoter Group Shareholding				
	a) Pledged / Encumbered				
	- Number of shares	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
	b) Non - encumbered				
	- Number of shares	47,447,512	51,636,643	52,074,489	51,636,643
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	46.95	51.10	51.53	51.10

**B**
**Particulars**
**Quarter Ended 30.06.2014**
**INVESTOR COMPLAINTS**

Pending at the beginning of the quarter

NIL

Received during the quarter

1

Disposed off during the quarter

1

Remaining unresolved at the end of the quarter

NIL

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**Unaudited Financial Results (Standalone ) for Quarter ended on 30<sup>th</sup> June, 2014****( Rs. In Lakhs)**

Sr. No.	Particulars	Quarter Ended			Year ended
		30.06.2014 (Unaudited)	31.03.2014 (Unaudited)	30.06.2013 (Unaudited)	31.03.2014 (Audited)
<b>Segmentwise Revenue, Results &amp; Capital Employed (Standalone) for the Quarter ended on 30<sup>th</sup> June 2014.</b>					
<b>1. Segment Revenue</b>					
	a. Infrastructure & Construction	50,164.94	41,410.41	35,351.93	140,497.73
	b. Manufacturing	10.57	4.91	62.47	82.12
	c. Unallocated	3,295.56	7,984.77	293.43	16,312.19
	<b>Total</b>	<b>53,471.07</b>	<b>49,400.09</b>	<b>35,707.83</b>	<b>156,892.05</b>
	Less : Inter Segment Revenue	-	-	-	-
	<b>Net Sales/ Income from Operations</b>	<b>53,471.07</b>	<b>49,400.09</b>	<b>35,707.83</b>	<b>156,892.05</b>
<b>2. Segment Results</b>					
	a. Infrastructure & Construction	6,359.49	6,004.57	5,595.89	21,902.34
	b. Manufacturing	-152.87	-167.86	-173.07	-699.61
	c. Unallocated	383.04	363.23	293.43	1,878.80
	<b>Total</b>	<b>6,589.66</b>	<b>6,199.94</b>	<b>5,716.25</b>	<b>23,081.53</b>
	Less:(1) Interest	4,501.23	3,903.56	4,569.56	15,358.43
	(2) Other Un allocable Expenditure	349.58	504.29	275.66	1,837.35
	(3) Un allocable Income	-	-	-	-
	<b>Total Profit Before Tax</b>	<b>1,738.86</b>	<b>1,792.09</b>	<b>871.04</b>	<b>5,885.75</b>
<b>3. Capital Employed</b> (Segment Assets - Segment Liabilities)					
	a. Infrastructure & Construction	52,064.54	41,385.56	44,833.23	41,385.56
	b. Manufacturing	12,835.80	12,716.78	13,421.88	12,716.78
	c. Unallocated	4,413.74	14,086.81	7,011.59	14,086.81
	<b>Total</b>	<b>69,314.08</b>	<b>68,189.15</b>	<b>65,266.71</b>	<b>68,189.15</b>

**NOTES:**

- The financial statements have been duly reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 14<sup>th</sup> August, 2014 at Mumbai.
- Provision for tax has been made as per the provisions of section 115JB of the Income Tax Act, 1961. It includes provision for Deferred Tax.
- The Company operates in two Segments i.e. Infrastructure Development and Manufacturing & Coating of Saw Pipes. Segment wise reporting is done as per Accounting Standard 17 on Segment Reporting issued by ICAI.
- Previous period's /year's figures have been regrouped/restated/reclassified wherever necessary to make them comparable with the current period.

**For PRATIBHA INDUSTRIES LIMITED**

sd/-

Place : Mumbai  
Date : 14/08/2014Usha B. Kulkarni  
Chairperson