

Public shareholding

-- Number of shares

a) Pledged / Encumbered

Number of shares

promoter group)

b) Non - encumbered

Number of shares

Promoter group)

2

(b) Inventories

25/05/2012 at Mumbai

NOTES:

(c) Trade receivables

(f) Other current assets

(d) Cash and cash equivalents

(e) Short-term loans and advances

Percentage of shareholding

Promoters and Promoter Group Shareholding

Percentage of shares (as a % of the total shareholding of promoter and

Percentage of shares (as a % of the

total share capital of the company)

Percentage of shares (as a % of the

total shareholding of the Promoter and

Pratibha Industries Limit

Regd. Off.: Shrikant Chambers, Phase - II, 5th Floor, Sion Trombay Road, Next to R. K. Studio, Chembur, Mumbai - 400 071.

Public shareholding

-- Number of shares

a) Pledged / Encumbered

Number of shares

promoter group)

b) Non - encumbered

Number of shares

Promoter group)

2

Percentage of shareholding

Promoters and Promoter Group Shareholding

Percentage of shares (as a % of the total shareholding of promoter and

Percentage of shares (as a % of the

Percentage of shares (as a % of the

Percentage of shares (as a % of the

total share capital of the company)

total shareholding of the Promoter and

total share capital of the company)

Tel.:+91-22-3955 9999, Fax:+91-22-3955 9900. Website: www.pratibhagroup.com, E-mail: info@pratibhagroup.com

CONSOLIDATED FINANCIAL RESULTS FOR THE YEAR ENDED ON 31.03.2012

(₹	in lacs, except EPS which is in ₹)	
	Year Ended	Sr

STANDALONE ANNUAL FINANCIAL RESULTS FOR THE YEAR ENDED ON 31.03.2012

Quarter Ended

31.12.2011 31.03.2011

(₹ in lacs, except EPS which is in ₹) Year Ended

31.03.2012 31.03.2011

Part	I			(₹	in lacs, except E	EPS which is in ₹)	Part	I	
Sr.	Particulars		Quarter	Ended	Yea	ar Ended	Sr.	Particulars	
No.		31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011	No.		31.0
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)			(Una
1	(a) Net Sales / Income from Operations	51,749.38	45,074.58	38,865.03	166,461.33	126,810.82	1	(a) Net Sales / Income from Operations	51,5
	(b) Other Operating Income	114.48	172.51	96.26	543.90	396.83		(b) Other Operating Income	-
	Total Income (a+b)	51,863.86	45,247.09	38,961.29	167,005.23	127,207.65		Total Income (a+b)	51,6
2	Expenditure						2	Expenditure	
	(a) Consumption of raw materials	26,158.79	18,050.94	1,582.93	75,734.62	40,908.04		(a) Consumption of raw materials	19,7
	(b) Manufacturing, Construction & Operating Expenses	18,990.65	16,296.61	27,254.36	62,383.74	57,156.66		(b) Manufacturing, Construction & Operating Expenses	19,6
	(a) Changes in inventories of Finished Goods, work in progress & stock in trade	(10,257.58)	(2,455.73)	(1,091.44)	(23,649.17)	(7,053.21)		(c) Changes in inventories of Finished Goods, work in progress & stock in trade	(3,23
	(c) Purchase of traded goods	<u>-</u>	.	<u>-</u>	.	<u>-</u>		(d) Purchase of traded goods	
	(d) Employees cost	3,506.32	3,118.10	2,269.01	10,691.53	6,841.85		(e) Employees cost	2,8
	(e) Depreciation & Amortisation	756.12	553.58	436.82	2,278.92	1,701.81		(f) Depreciation & Amortisation	5
	(f) Other Expenditures	6,329.82	4,421.14	4,042.67	19,493.96	11,752.71		(g) Other Expenditures	6,4
	Total Expenditures	45,484.10	39,984.64	34,494.34	146,933.60	111,307.86	_	Total Expenditures	45,9
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)		5,262.45	4,466.95	20,071.63	15,899.79	3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	5,7
4	Other Income	85.91	398.36	114.63	596.16	134.57	4	Other Income	
5	Profit from ordinary activities before Interest & Exceptional Items (3+4)	6,465.67	5,660.81	4,581.58	20,667.79	16,034.36	5	Profit from ordinary activities before Interest & Exceptional Items (3+4)	5,7
6	Finance Costs	2,741.90	3,001.37	1,164.04	9,606.90	6,355.47	6	Finance Costs	1,8
7	Profit from ordinary activities after Interest but before Exceptional Items (5-6)	3,723.77	2,659.43	3,417.54	11,060.89	9,678.89	7	Profit from ordinary activities after Interest but before Exceptional Items (5-6)	3,8
8	Exceptional Items	-	-	-	-	-	8	Exceptional Items	
9	Profit before tax from Ordinary Activities (7+8)	3,723.77	2,659.43	3,417.54	11,060.89	9,678.89	9	Profit before tax from Ordinary Activities (7+8)	3,8
10	Tax expenses	1,019.67	751.48	676.79	2,950.62	2,535.90	10	Tax expenses	9
11	Profit after tax from Ordinary Activities (9-10)	2,704.10	1,907.95	2,740.75	8,110.27	7,142.99	11	Profit after tax from Ordinary Activities (9-10)	2,9
12	Paid-up Equity Share Capital (Face Value of Rs. 2/- each)	1,988.50	1,988.50	1,988.50	1,988.50	1,988.50	12	(Face Value of Rs. 2/- each)	1,9
13	Reserves excluding Revaluation reserves				52,967.85	44,858.56	13	Reserves excluding Revaluation reserves	
14	(i) Earning Per Share (before Extra Ordinary Items)						14	(i) Earning Per Share (before Extra Ordinary Items)	
	- Basic	2.71	1.92	2.75	8.15	7.17		- Basic	
	- Diluted	2.68	1.89	2.71	8.03	7.07		- Diluted	
	(ii) Earning Per Share (after Extra Ordinary Items)							(ii) Earning Per Share (after Extra Ordinary Items)	
	- Basic	2.71	1.92	2.75	8.15	7.17		- Basic	
	- Diluted	2.68	1.89	2.71	8.03	7.07		- Diluted	
Part	: II						Part	: II	
Α	PARTICULARS OF SHAREHOLDINGS						Α	PARTICULARS OF SHAREHOLDINGS	

NO.		31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
1	(a) Net Sales / Income from Operations	51,502.86	39,519.64	34,533.08	149,827.31	116,872.46
	(b) Other Operating Income	159.73	119.81	90.25	516.22	393.86
	Total Income (a+b)	51,662.60	39,639.45	34,623.34	150,343.53	117,266.33
2	Expenditure					
	(a) Consumption of raw materials	19,722.60	15,961.50	16,768.68	62,325.82	53,826.46
	(b) Manufacturing, Construction & Operating Expenses	19,692.12	12,654.32	10,874.09	52,835.03	37,178.14
	(c) Changes in inventories of Finished Goods, work in progress & stock in trade	(3,233.77)	(897.62)	(2,777.46)	(11,252.63)	(6,884.79)
	(d) Purchase of traded goods	-	-	-	-	-
	(e) Employees cost	2,854.58	2,656.93	1,958.80	9,040.96	6,163.03
	(f) Depreciation & Amortisation	502.76	505.74	369.74	1,884.53	1,433.88
	(g) Other Expenditures	6,420.04	3,541.96	2,778.43	16,527.53	9,971.58
	Total Expenditures	45,958.33	34,422.82	29,972.29	131,361.24	101,688.29
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	5,704.27	5,216.63	4,651.04	18,982.29	15,578.03
4	Other Income	28.58	398.36	114.63	527.00	124.42
5	Profit from ordinary activities before Interest & Exceptional Items (3+4)	5,732.85	5,614.99	4,765.68	19,509.29	15,702.46
6	Finance Costs	1,863.71	3,035.74	1,180.18	8,394.35	6,120.95
7	Profit from ordinary activities after Interest but before Exceptional Items (5-6)	3,869.14	2,579.25	3,585.49	11,114.94	9,581.50
8	Exceptional Items	-	-	-	-	-
9	Profit before tax from Ordinary	3,869.14	2,579.25	3,585.49	11,114.94	9,581.50
	Activities (7+8)					
10	Tax expenses	951.30	671.30	844.50	2,790.94	2,438.19
11	Profit after tax from Ordinary	2,917.83	1,907.95	2,740.99	8,324.00	7,143.32
	Activities (9-10)					
12	Paid-up Equity Share Capital (Face Value of Rs. 2/- each)	1,988.50	1,988.50	1,988.50	1,988.50	1,988.50
13	Reserves excluding Revaluation reserves				53,182.48	44,858.65
14	(i) Earning Per Share					

2.93

2.89

2.93

2.89

47,290,128

52,134,829

100.00

52.44

47.56

1,92

1.89

1.92

1.89

47,292,128

52,132,829

100.00

52.43

47.57

2,75

2.71

2.75

2.71

47,465,707

51,959,250

100.00

52.26

47.74

8,36

8.24

8.36

8.24

47,290,128

52,134,829

100.00

52.44

47.56

7,89

7.86

7.89 7.86

47,465,707

51,959,250

100.00

52.26

47.74

47,290,128 47.56	47,293,128 47.57	47,465,707 47.74	47,290,128 47.56	47,465,707 47.74	
-		-	-	-	
-		-	-	-	
		I	I	1	1

51,959,250

100.00

52,134,829

100.00

51,959,250

100.00

	- Percentage of shares (as a % of the total share capital of the company)	52.44	52.	43	52.26	52.44	52.26
В	Particulars				Quarter	Ended 31.03.20	12
	INVESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter Disposed off during the quarter Remaining unresolved at the end of the quarter					Nil 2 2 Nil	

52,132,829

100.00

52,134,829

100.00

В	Particulars	Quarter Ended 31.03.2012
	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	2
	Disposed off during the quarter	2
	Remaining unresolved at the end of the quarter	Nil

	Particulars		Quarter	Ended	Yea	Year Ended		
		31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011		
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)		
1.	Segment Revenue							
	a. Infrastructure & Construction	65,069.42	54,374.75	38,763.53	188,921.13	138,785.72		
	b. Manufacturing	2,568.00	1,608.11	5,384.26	9,032.14	13,372.16		
	c. Unallocated	85.91	398.36	114.63	596.16	134.57		
	Total	67,723.33	56,381.22	44,262.43	198,549.43	152,292.45		
	Less : Inter Segment Revenue	15,773.56	10,735.77	5,186.50	30,948.04	24,950.23		
	Net Sales/ Income from Operations	51,949.77	45,645.45	39,075.92	167,601.39	127,342.22		
2.	Segment Results							
	 a. Infrastructure & Construction 	6,521.74	5,305.72	4,440.42	20,113.06	15,418.60		
	b. Manufacturing	115.46	99.03	193.35	610.52	958.08		
	c. Unallocated	85.91	398.36	114.63	596.16	134.57		
	Total	6,723.12	5,803.11	4,748.40	21,319.74	16,511.25		
	Less:(1) Interest	2,741.89	3,001.37	1,269.68	9,606.90	6,411.99		
	(2) Other Un allocable Expenditure	257.45	142.31	61.18	651.95	420.37		
	(3) Un allocable Income	-		-		-		
	Total Profit Before Tax	3,723.77	2,659.43	3,417.54	11,060.89	9,678.89		
3.	Capital Employed							
	(Segment Assets - Segment Liabilities)							
	a. Infrastructure & Construction	18,286.24	26,860.34	30,300.73	18,286.24	30,300.73		
	b. Manufacturing	11,743.78	10,031.13	13,379.30	11,743.78	13,379.30		
	c. Unallocated	26,426.33	16,856.79	4,667.03	26,426.33	4,667.03		
	Total	56,456.35	53,748.26	48,347.06	56,456.35	48,347.06		

	Hemaining unresolved at the end of the quarter				NII			
cs)	Segmentwise Revenue, Results & Capital Employed (Standalone) for the year ended on 31.03.2012 (₹ in lacs)							
			Particulars		Quart	er Ended	Yea	r Ended
1				31.03.2012	31.12.201	1 31.03.2011	31.03.2012	31.03.2011
)				(Unaudited)	(Unaudite	d) (Unaudited)	(Audited)	(Audited)
		1.	Segment Revenue					
2			a. Infrastructure & Construction	50,892.80	38,804.6	6 29,628.34	145,704.68	105,773.53
3			b. Manufacturing	2,568.00	1,608.1	1 5,384.26	9,032.14	13,372.16
'			c. Unallocated	28.58	398.3	6 114.63	527.00	124.42
;			Total	53,489.39	40,811.13	3 35,127.24	155,263.82	119,270.12
}			Less : Inter Segment Revenue	1,798.21	773.3	2 389.27	4,393.29	1,879.37
2			Net Sales/ Income from Operations	51,691.18	40,037.8	1 34,737.97	150,870.53	117,390.75
	Г	2.	Segment Results					
)			a. Infrastructure & Construction	6,098.69	5,001.1	5 4,623.91	19,016.83	15,096.11
3			b. Manufacturing	115.46	99.0	3 193.35	610,52	958.08
'			c. Unallocated	28.58	398.3	6 114.63	527.00	124.42

5.498.55

2,777.15

142.15

2,579.25

27,964.00

10,031.13

15,758.06

53,753.18

4.931.89

1,285.23

3,585.49

31,198.03

13,379.30

3,769.81

48.347.15

61.17

20.154.35

8,394.35

11,114.94

31,523.70

11,743.78

13,403,50

56.670.98

31 March 2012 31 March 2011

645.06

16,178.62

6,177.23

419.89

9,581.50

31,198.03

13,379.30

3,769.81

48,347.15

(₹ in lacs)

6.242.74

2,122.30

251.29

3,869.14

31,523.70

11,743.78

13,403.50

56,670.98

	 a. Infrastructure & Construction 	18,286.24	26,860.34	30,300.73	18,286	6.24 30	0,300.73
	b. Manufacturing	11,743.78	10,031.13	13,379.30	11,743	3.78 1	3,379.30
	c. Unallocated	26,426.33	16,856.79	4,667.03	26,426	6.33	4,667.03
	Total	56,456.35	53,748.26	48,347.06	56,456	6.35 4	8,347.06
Stat	ement of Assets & Liabilities						(₹ in lacs)
	Particulars			31 Marc	ch 2012	31 Marc	h 2011
I.	EQUITY AND LIABILITIES						
	(1) Shareholder's Funds						
	(a) Share Capital				,488		488
	(b) Reserves and Surplus				,968	44,8	
				56,	456	48,	
	(2) Minority Interest				10		0
	(3) Non-Current Liabilities						
	(a) Long-term borrowings				,234		398
	(b) Deferred tax liabilities (Net)				,407	,	840
	(c) Other Long term liabilities				,479		141
	(4) 0			49,	120	21,8	879
	(4) Current Liabilities				4.40		207
	(a) Short-term borrowings				,140	28,0	
	(b) Trade payables				,333	21,8	
	(c) Other current liabilities				,924 .996	24,0	045
	(d) Short-term provisions			154,	,	79.	
	Total			259		150.0	
				200	,575	130,	JZ 1
II.	Assets						
	(1) Non-current assets			70	440		
	(a) Fixed assets			/6	,119	37,0	
	(b) Non-current investments				98		24
	(c) Deferred tax assets (net)				100	_ ,	-
	(d) Long term loans and advances			'	,198	5,	310
	(e) Other non-current assets			02	416	42,	267
il	(2) Current assets			83,	410	42,	307
	(a) Current investments				200		_
	(a) Ourierit investillents			1	200	I	-

62,635

23,325

19,289

63,072

8,043

176,564

259,979

37,920

18,953

12,818

33,587

4,376

107,654

150,021

Statement of Assets & Liabilities **Particulars**

Total

Less:(1) Interest

Capital Employed

b. Manufacturing

c. Unallocated

Total

(2) Other Un allocable Expenditure

(3) Un allocable Income Total Profit Before Tax

(Segment Assets - Segment Liabilities) a. Infrastructure & Construction

EQUITY AND LIABILITIES		
(1) Shareholder's Funds		
(a) Share Capital	3,488.50	3,488.50
(b) Reserves and Surplus	53,182.48	44,858.65
	56,670.98	48,347.15
(2) Non-Current Liabilities		
(a) Long-term borrowings	17,956.09	7,015.25
(b) Deferred tax liabilities (Net)	2,406.68	1,839.59
(c) Other Long term liabilities	2,590.68	6,258.09
(d) Long term provisions	-	-
	22,953.45	15,112.92
(3) Current Liabilities		
(a) Short-term borrowings	46,061.61	27,563.87
(b) Trade payables	39,534.90	21,238.21
(c) Other current liabilities	37,361.07	21,502.69
(d) Short-term provisions	6,735.30	4,932.82
	129,692.88	75,237.59

(a) Short	i-term provisions	6,735,30
		129,692.88
Total		209,317.31
Assets		
(1) Non-cur	rent assets	
(a) Fixed	dassets	59,164.78
(b) Non-	current investments	331.02
(c) Defer	red tay assets (net)	_

	(e) Other non-current assets
(2)	Current assets

(c) Deferred tax assets (net)	-	-
(d) Long term loans and advances	5,036.71	1,606,22
(e) Other non-current assets	-	-
• •	64,532.51	33,966.15
(2) Current assets		
(a) Current investments	200.00	_

(2)	Current assets
	(a) Current investments
	(b) Inventories

(e) Other non-current assets	-	-
•	64,532.51	33,966.15
2) Current assets		
(a) Current investments	200.00	-
(b) Inventories	45,757.58	34,389.49
(a) Trade receivebles	07 100 70	17 000 51

(c) Trade receivables

(d) Cash and cash equivalents (e) Short-term loans and advances

27,182.79 17,928.51 14,668.92 10,249.17 49,329.82 38,068.70 (f) Other current assets 7,645.67 4,095.63 144,784.79 104,731.51

The Company has filed composite scheme of arrangement between Pratibha Pipes and Structural Limited, Pratibha Heavy Engineering Limited and the Company and their respective shareholders and Creditors. The Hon'ble High Court of Bombay has directed to convene shareholders special meeting on Tuesday, 5th June, 2012 at 3.00 p.m. to consider and approval of the Scheme. Previous period's /year's figures have been regrouped/restated/reclassified wherever necessary to make them comparable with the current period to confirm

to the requirement of revised Schedule VI of the Companies Act 1956.

For **PRATIBHA INDUSTRIES LIMITED**

209,317.31

Accounting Standard 17 on Segment Reporting issued by ICAI.
The Board of Directors has recommended a Dividend of 30% i.e. Rs. 0.60 per equity share of Rs. 2 each for the financial year ended 31.03.2012.

The consolidated financial statements are prepared in accordance with AS 21, AS 23 and AS 27 issued by ICAI.

Provision for tax has been made as per the provisions of section 115JB of the Income Tax Act, 1961. It includes provision for Deferred Tax.

The financial statements have been duly reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on

The Company operates in two Segments i.e. Infrastructure Development and Manufacturing & Coating of Saw Pipes. Segment wise reporting is done as per

Place: Mumbai Date: 25th May, 2012

ROHIT R. KATYAL WHOLE TIME DIRECTOR

138,697.66

138,697.66

31,318.56 1,041.37