

Pratibha Industries Limited

CIN : L45200MH1995PLC090760

Regd. Off.: Shrikant Chambers, Phase - II, 5th Floor, Sion Trombay Road, Next to R.K. Studio, Chembur, Mumbai - 400 071.

Tel.: +91-22-3955 9999, Fax: +92-22-3955 9900. Website: www.pratibhagroup.com, E-mail: info@pratibhagroup.com

Financial Results (Standalone) for Quarter / Year to Date ended on 30th September, 2015

(Rs. In Lakhs)

Sr. No.	Particulars	Quarter Ended			Year To Date Ended		Year ended
		30.09.2015 Unaudited	30.06.2015 Unaudited	30.09.2014 Unaudited	30.09.2015 Unaudited	30.09.2014 Unaudited	31.03.2015 Audited
1	(a) Net Sales / Income from Operations	46,841.04	53,557.92	51,930.86	100,398.97	101,948.60	226,875.18
		4,043.09	4,100.10	3,146.17	8,143.19	6,219.27	13,619.74
	Total Income (a+b)	50,884.13	57,658.02	55,077.03	108,542.16	108,167.87	240,494.92
2	Expenditure						
	(a) Consumption of raw materials	27,995.63	52,618.44	44,333.73	80,614.07	70,506.40	171,242.42
	(b) Purchases of stock-in-trade	-	-	-	-	-	-
	(c) Construction & Operating Expenses	10,147.18	10,556.80	6,733.20	20,703.98	14,540.14	32,372.69
	(d) Changes in inventories of Finished Goods, work in progress & stock in trade	(7,736.14)	(25,053.60)	(11,062.67)	(32,789.74)	(8,306.78)	(33,328.29)
	(e) Purchase of traded goods	2,138.69	1,461.37	-	3,600.06	2,912.53	7,116.40
	(f) Employees cost	1,762.46	1,922.61	1,997.58	3,685.07	4,020.70	8,366.89
	(g) Depreciation & Amortisation	1,331.62	1,325.76	1,252.53	2,657.38	2,476.10	5,599.06
	(h) Other Expenditures	7,028.04	5,884.14	5,239.87	12,912.18	9,576.13	21,532.67
	Total Expenditures	42,667.48	48,715.53	48,494.24	91,383.00	95,725.22	212,901.84
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	8,216.66	8,942.50	6,582.79	17,159.15	12,442.65	27,593.08
4	Other Income	184.11	187.80	364.20	371.91	744.43	2,112.38
5	Profit from ordinary activities before Interest & Exceptional Items (3+4)	8,400.77	9,130.29	6,946.99	17,531.06	13,187.08	29,705.46
6	Finance Costs	6,294.51	5,926.42	4,679.81	12,220.93	9,181.04	18,814.57
7	Profit from ordinary activities after Interest but before Exceptional Items (5-6)	2,106.26	3,203.87	2,267.18	5,310.13	4,006.04	10,890.90
8	Exceptional Items	-	-	-	-	-	(1,586.45)
9	Profit before tax from Ordinary Activities (7+8)	2,106.26	3,203.87	2,267.18	5,310.13	4,006.04	9,304.45
10	Tax expenses	730.51	971.26	700.34	1,701.77	1,314.27	3,063.54
11	Profit after tax from Ordinary Activities (9-10)	1,375.75	2,232.61	1,566.84	3,608.36	2,691.77	6,240.91
12	Paid-up Equity Share Capital (Face Value of Rs. 2/- each)	2,021.11	2,021.11	2,021.11	2,021.11	2,021.11	2,021.11
13	Reserves excluding Revaluation reserves						71,914.10
14	(i) Earning Per Share (before Extra Ordinary Items) (in Rs.)						
	- Basic	1.36	2.21	1.55	3.57	2.66	6.18
	- Diluted	1.36	2.21	1.55	3.57	2.66	6.18
	(ii) Earning Per Share (after Extra Ordinary Items) (in Rs.)						
	- Basic	1.36	2.21	1.55	3.57	2.66	6.18
	- Diluted	1.36	2.21	1.55	3.57	2.66	6.18

PART II

A	PARTICULARS OF SHAREHOLDINGS	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
1	Public shareholding						
	-- Number of shares	53,607,880	53,607,880	53,607,880	53,607,880	53,607,880	53,607,880
	-- Percentage of shareholding	53.05	53.05	53.05	53.05	53.05	53.05
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non - encumbered						
	- Number of shares	47,447,512	47,447,512	47,447,512	47,447,512	47,447,512	47,447,512
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	46.95	46.95	46.95	46.95	46.95	46.95

B	Particulars	Quarter Ended 30.09.2015
	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed off during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

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Statement of Assets & Liabilities

I. EQUITY AND LIABILITIES	As at 30.09.2015 Unaudited	As at 31.03.2015 Audited
(1) Shareholder's Funds		
(a) Share Capital	2,021.11	2,021.11
(b) Reserves and Surplus	75,522.46	71,914.10
	77,543.57	73,935.21
(2) Non-Current Liabilities		
(a) Long-term borrowings	59,307.11	57,329.70
(b) Deferred tax liabilities (Net)	5,848.02	5,279.04
(c) Other Long term liabilities	-	-
(d) Long term provisions	-	-
	65,155.13	62,608.74
(3) Current Liabilities		
(a) Short-term borrowings	84,318.74	67,568.89
(b) Trade payables	93,341.84	62,615.92
(c) Other current liabilities	113,052.75	120,804.03
(d) Short-term provisions	3,532.99	2,400.21
	294,246.32	253,389.05
Total	436,945.03	389,933.00
II.Assets		
(1) Non-current assets		
(a) Fixed assets	87,106.06	88,746.52
(b) Non-current investments	577.15	812.06
(c) Deferred tax assets (net)	-	-
(d) Long term loans and advances	8,831.18	10,070.06
(e) Other non-current assets	3,693.36	3,738.05
	100,207.75	103,366.69
(2) Current assets		
(a) Current investments	-	-
(b) Inventories	130,694.84	96,150.36
(c) Trade receivables	83,486.73	84,525.60
(d) Cash and cash equivalents	18,256.70	19,297.55
(e) Short-term loans and advances	98,336.81	80,435.56
(f) Other current assets	5,962.20	6,157.23
	336,737.28	286,566.31
Total	436,945.03	389,933.00

NOTES:

- 1 The financial statements have been duly reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 7th November, 2015 at Mumbai.
- 2 Provision for tax has been made as per the provisions of section 115JB of the Income Tax Act, 1961. It includes provision for Deferred Tax.
- 3 Company is operating only in single segment i.e. Infrastructure division and hence no segment reporting is prepared.
- 4 Previous periods' /year's figures have been regrouped/restated/reclassified wherever necessary to make them comparable with the current period.

For PRATIBHA INDUSTRIES LIMITED

SD/-

Ajit B. Kulkarni
Managing Director
DIN - 00220578

Place : Mumbai

Date : 7th November 2015

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Financial Results (Consolidated) for the Quarter / Year to Date ended on 30th September, 2015.

(Rs in Lakhs)

Sr. No.	Particulars	Quarter Ended			Year to Date		Year Ended
		30.09.2015 Unaudited	30.06.2015 Unaudited	30.09.2014 Unaudited	30.09.2015 Unaudited	30.09.2014 Unaudited	31.03.2015 Audited
1	(a) Net Sales / Income from Operations	94,280.93	87,094.20	71,325.91	181,375.13	140,397.02	313,905.22
	(b) Other Operating Income	750.77	878.08	730.20	1,628.85	1,348.32	2,644.26
	Total Income (a+b)	95,031.71	87,972.28	72,056.12	183,003.98	141,745.33	316,549.49
2	Expenditure						
	(a) Consumption of raw materials	65,527.44	79,670.49	69,263.55	145,197.92	110,560.16	247,238.84
	(b) Purchases of stock-in-trade	-	-	-	-	-	-
	(c) Construction & Operating Expenses	16,990.95	18,882.38	16,022.65	35,873.34	34,109.00	71,992.22
	(d) Changes in inventories of Finished Goods, work in progress & stock in trade	(14,324.05)	(35,926.18)	(34,677.35)	(50,250.23)	(47,854.29)	(100,087.81)
	(e) Purchase of traded goods	2,138.69	1,461.37	-	3,600.06	2,912.53	7,116.40
	(f) Employees cost	3,751.40	4,165.03	4,288.15	7,916.43	8,433.51	17,354.94
	(g) Depreciation & Amortisation	1,409.89	1,408.72	1,331.99	2,818.61	2,634.53	5,917.17
	(h) Other Expenditures	8,725.99	7,970.29	6,850.46	16,696.28	13,329.47	29,163.07
	Total Expenditures	84,220.32	77,632.10	63,079.45	161,852.41	124,124.91	278,694.84
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	10,811.39	10,340.18	8,976.67	21,151.57	17,620.42	37,854.65
4	Other Income	229.11	291.51	402.74	520.62	807.89	2,170.28
5	Profit from ordinary activities before Interest & Exceptional Items (3+4)	11,040.49	10,631.70	9,379.40	21,672.19	18,428.31	40,024.93
6	Finance Costs	9,375.39	8,733.32	7,671.54	18,108.71	15,002.58	30,961.04
7	Profit from ordinary activities after Interest but before Exceptional Items (5-6)	1,665.10	1,898.38	1,707.86	3,563.48	3,425.74	9,063.89
8	Exceptional Items	-	-	-	-	-	(1,586.45)
9	Profit before tax from Ordinary Activities (7+8)	1,665.10	1,898.38	1,707.86	3,563.48	3,425.74	7,477.44
10	Tax expenses	809.37	974.26	699.71	1,783.62	1,314.27	3,069.22
11	Profit after tax from Ordinary Activities (9-10)	855.73	924.13	1,008.16	1,779.86	2,111.46	4,408.23
12	Paid-up Equity Share Capital (Face Value of Rs. 2/- each)	2,021.11	2,021.11	2,021.11	2,021.11	2,021.11	2,021.11
13	Reserves excluding Revaluation reserves						66,506.52
14	(i) Earning Per Share (before Extra Ordinary Items) (in Rs.)						
	- Basic	0.85	0.91	1.00	1.76	2.09	4.36
	- Diluted	0.85	0.91	1.00	1.76	2.09	4.36
	(ii) Earning Per Share (after Extra Ordinary Items) (in Rs.)						
	- Basic	0.85	0.91	1.00	1.76	2.09	4.36
	- Diluted	0.85	0.91	1.00	1.76	2.09	4.36

PART II

A	PARTICULARS OF SHAREHOLDINGS	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
1	Public shareholding						
	-- Number of shares	53,607,880	53,607,880	53,607,880	53,607,880	53,607,880	53,607,880
	-- Percentage of shareholding	53.05	53.05	53.05	53.05	53.05	53.05
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non - encumbered						
	- Number of shares	47,447,512	47,447,512	47,447,512	47,447,512	47,447,512	47,447,512
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	46.95	46.95	46.95	46.95	46.95	46.95

B	Particulars	Quarter Ended 30.09.2015
	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed off during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

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Statement of Assets & Liabilities

I. EQUITY AND LIABILITIES	As at 30.09.2015 Unaudited	As at 31.03.2015 Audited
(1) Shareholder's Funds		
(a) Share Capital	2,021.11	2,021.11
(b) Reserves and Surplus	68,286.37	66,506.52
	70,307.48	68,527.62
(2) Minority Interest	0.49	0.49
	0.49	0.49
(3) Non-Current Liabilities		
(a) Long-term borrowings	93,707.66	98,113.14
(b) Deferred tax liabilities	5,848.02	5,279.04
(c) Other Long term liabilities	797.04	731.28
	100,352.72	104,123.45
(4) Current Liabilities		
(a) Short-term borrowings	84,318.74	67,568.89
(b) Trade payables	233,725.62	148,781.94
(c) Other current liabilities	146,783.88	154,800.43
(d) Short-term provisions	3,557.77	2,413.55
	468,386.01	373,564.82
Total	639,046.69	546,216.38
II.Assets		
(1) Non-current assets		
(a) Fixed assets	106,302.46	108,096.69
(b) Non-current investments	32.16	32.16
(c) Long term loans and advances	13,412.31	15,206.56
(d) Other Non Current Assets	3,693.36	3,738.05
	123,440.29	127,073.47
(2) Current assets		
(a) Current investments	-	-
(b) Inventories	287,423.94	237,460.37
(c) Trade receivables	89,265.29	76,129.55
(d) Cash and cash equivalents	20,871.94	20,740.81
(e) Short-term loans and advances	101,616.61	69,008.45
(f) Other current assets	16,428.61	15,803.75
	515,606.40	419,142.91
Total	639,046.69	546,216.38

NOTES:

- 1 The financial statements have been duly reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 7th November, 2015 at Mumbai.
- 2 Provision for tax has been made as per the provisions of section 115JB of the Income Tax Act, 1961. It includes provision for Deferred Tax.
- 3 Company is operating only in single segment i.e. Infrastructure division and hence no segment reporting is prepared.
- 4 The consolidated financial statements are prepared in accordance with AS 21, AS 23 and AS 27 issued by ICAI.
- 5 Previous periods' /year's figures have been regrouped/restated/reclassified wherever necessary to make them comparable with the current period.

For PRATIBHA INDUSTRIES LIMITED

SD/-

Ajit B. Kulkarni
Managing Director
DIN - 00220578

Place : Mumbai

Date : 7th November 2015