

Segmentwise Revenue, Results & Capital Employed (Consolidated) for the Half Year ended on 30.09.2012

Particulars	Quarter Ended			Half year ended		Year Ended
	30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1. Segment Revenue						
a. Infrastructure & Construction	55,483.70	61,648.07	32,412.63	117,131.77	69,476.96	188,921.13
b. Manufacturing	280.76	1,073.24	2,342.26	1,354.00	4,856.03	9,032.14
c. Unallocated	1,226.69	21.13	142.73	1,247.82	154.56	596.16
Total	56,991.15	62,742.44	34,897.61	119,733.59	74,487.55	198,549.43
Less : Inter Segment Revenue	11,427.72	6,560.63	999.90	17,988.35	4,438.71	30,948.04
Net Sales/ Income from Operations	45,563.43	56,181.81	33,897.72	101,745.24	70,048.84	167,601.39
2. Segment Results						
a. Infrastructure & Construction	5,456.35	7,574.55	4,073.66	13,030.91	8,379.92	20,113.06
b. Manufacturing	(167.86)	133.91	161.75	(33.95)	396.02	610.52
c. Unallocated	1,226.69	21.13	100.06	1,247.82	154.56	596.16
Total	6,515.18	7,729.59	4,335.47	14,244.77	8,930.50	21,319.74
Less: (1) Interest	3,269.73	4,322.41	2,063.28	7,592.14	4,000.63	9,606.90
(2) Other Unallocable Expenditure	176.58	165.31	132.40	341.89	252.19	651.95
(3) Unallocable Income	-	-	-	-	-	-
Total Profit Before Tax	3,068.87	3,241.88	2,139.79	6,310.75	4,677.68	11,060.89
3. Capital Employed (Segment Assets - Segment Liabilities)						
a. Infrastructure & Construction	29,721.76	30,925.55	31,888.13	29,721.76	31,888.13	29,345.14
b. Manufacturing	12,404.54	12,556.16	11,841.65	12,404.54	11,841.65	11,743.78
c. Unallocated	18,039.36	14,551.03	8,110.55	18,039.36	8,110.55	14,662.73
Total	60,165.65	58,032.75	51,840.33	60,165.65	51,840.33	55,751.65

Statement of Assets & Liabilities

(₹ In Lacs)

Particulars	30 September 2012		30 September 2011	
	(Unaudited)		(Unaudited)	
	(₹)		(₹)	
I. EQUITY AND LIABILITIES				
(1) Shareholder's Funds				
(a) Share Capital		2,021.11		3,488.50
(b) Reserves and Surplus		58,144.55		48,356.78
		60,165.65		51,845.28
(2) Minority Interest		5.49		130.49
(3) Non-Current Liabilities				
(a) Long-term borrowings		35,257.88		20,097.60
(b) Deferred tax liabilities (Net)		2,957.72		2,077.86
(c) Other Long term liabilities		24,680.46		23,071.57
(d) Long term provisions		-		-
		62,896.06		45,247.03
(4) Current Liabilities				
(a) Short-term borrowings		84,058.97		52,720.00
(b) Trade payables		41,233.35		29,321.10
(c) Other current liabilities		26,773.20		9,723.84
(d) Short-term provisions		8,260.58		5,514.89
		160,326.10		97,279.83
Total		283,393.30		194,502.63
II. Assets				
(1) Non-current assets				
(a) Fixed assets		79,336.89		53,956.69
(b) Non-current investments		96.85		18.97
(c) Deferred tax assets (net)		-		-
(d) Long term loans and advances		22,727.76		22,874.56
(e) Other non-current assets		2,376.88		4,240.25
		104,538.37		81,090.47
(2) Current assets				
(a) Current investments		100.00		-
(b) Inventories		72,822.16		50,241.62
(c) Trade receivables		35,882.96		17,224.46
(d) Cash and cash equivalents		13,454.99		11,889.44
(e) Short-term loans and advances		50,146.85		32,468.32
(f) Other current assets		6,447.97		1,588.32
		178,854.93		113,412.16
Total		283,393.30		194,502.63

NOTES:

- The financial statements have been duly reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 26/10/2012 at Mumbai.
- Provision for tax has been made as per the provisions of section 115JB of the Income Tax Act, 1961. It includes provision for Deferred Tax.
- The Company operates in two Segments i.e. Infrastructure Development and Manufacturing & Coating of Saw Pipes. Segment wise reporting is done as per Accounting Standard 17 on Segment Reporting issued by ICAI.

Segmentwise Revenue, Results & Capital Employed (Standalone) for the Half Year ended on 30.09.2012

Particulars	Quarter Ended			Half year ended		Year Ended
	30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1. Segment Revenue						
a. Infrastructure & Construction	41,472.94	44,544.68	28,128.07	86,017.62	56,294.18	145,704.68
b. Manufacturing	280.76	1,073.24	2,342.26	1,354.00	4,856.03	9,032.14
c. Unallocated	1,002.69	18.87	141.58	1,021.56	141.58	527.00
Total	42,756.39	45,636.79	30,611.91	88,393.18	61,291.78	155,263.82
Less : Inter Segment Revenue	0.00	634.48	1,372.98	634.48	1,821.76	4,393.29
Net Sales/ Income from Operations	42,756.39	45,002.31	29,238.93	87,758.70	59,470.02	150,870.53
2. Segment Results						
a. Infrastructure & Construction	4,510.53	7,137.91	3,715.00	11,648.44	7,916.98	19,016.83
b. Manufacturing	(167.86)	133.91	161.75	(33.95)	396.02	610.52
c. Unallocated	1,002.69	18.87	100.06	1,021.56	100.06	527.00
Total	5,345.35	7,290.70	3,976.81	12,636.05	8,413.06	20,154.35
Less: (1) Interest	1,897.09	3,752.51	1,670.68	5,649.60	3,494.89	8,394.35
(2) Other Unallocable Expenditure	158.73	165.28	132.27	324.01	251.62	645.06
(3) Unallocable Income	-	-	-	-	-	-
Total Profit Before Tax	3,289.53	3,372.91	2,173.86	6,662.44	4,666.55	11,114.94
3. Capital Employed (Segment Assets - Segment Liabilities)						
a. Infrastructure & Construction	30,311.57	33,178.04	32,702.30	30,311.57	32,702.30	31,232.84
b. Manufacturing	12,404.54	12,556.16	11,841.65	12,404.54	11,841.65	11,743.78
c. Unallocated	18,028.56	12,647.49	7,301.33	18,028.56	7,301.33	12,989.66
Total	60,744.67	58,381.70	51,845.28	60,744.67	51,845.28	55,966.28

Statement of Assets & Liabilities

(₹ In Lacs)

Particulars	30 September 2012		30 September 2011	
	(Unaudited)		(Unaudited)	
	(₹)		(₹)	
I. EQUITY AND LIABILITIES				
(1) Shareholder's Funds				
(a) Share Capital		2,021.11		3,488.50
(b) Reserves and Surplus		58,723.56		48,356.78
		60,744.67		51,845.28
(2) Non-Current Liabilities				
(a) Long-term borrowings		17,520.69		19,667.75
(b) Deferred tax liabilities (Net)		2,957.72		2,077.86
(c) Other Long term liabilities		16,182.44		19,106.79
(d) Long term provisions		-		-
		36,660.85		40,852.40
(3) Current Liabilities				
(a) Short-term borrowings		71,032.67		36,441.22
(b) Trade payables		26,447.51		21,329.44
(c) Other current liabilities		23,522.15		11,204.35
(d) Short-term provisions		8,023.63		5,392.00
		129,025.96		74,367.01
Total		226,431.49		167,064.69
II. Assets				
(1) Non-current assets				
(a) Fixed assets		61,197.59		42,292.17
(b) Non-current investments		1,363.30		1,341.25
(c) Deferred tax assets (net)		-		-
(d) Long term loans and advances		19,138.83		14,436.70
(e) Other non-current assets		2,376.88		4,240.25
		84,076.60		62,310.37
(2) Current assets				
(a) Current investments		100.00		-
(b) Inventories		49,164.20		41,586.30
(c) Trade receivables		29,664.20		14,227.12
(d) Cash and cash equivalents		8,787.78		8,444.92
(e) Short-term loans and advances		48,560.21		32,373.14
(f) Other current assets		6,078.51		8,122.84
		142,354.89		104,754.32
Total		226,431.49		167,064.69

4 The board has decided to withdraw the scheme of merger and arrangement.

5 Previous period's /year's figures have been regrouped/restated/reclassified wherever necessary to make them comparable with the current period to confirm to the requirement of revised Schedule VI of the Companies Act 1956.

For PRATIBHA INDUSTRIES LIMITED

Sd/-

Ajit B. Kulkarni

Managing Director

Place : Mumbai

Date : 26.10.2012